



**AppOne**

**2015.2 AppOne Management System  
(AMS) EXTERNAL Release Notes**

August 2015

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U.S. Patent No. 7,734,530

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## FL Doc Stamp Fee

We added a **Florida Doc Stamp Fee** deduction to the **Funding Summary** section on the **AMS Structure** tab. If an application is submitted from a dealer in Florida, the **FL Doc Stamp Fee** is deducted from the **Contract Amount**, and the **Net Amount** is calculated accordingly in the **Funding Summary**.

Dealers		Production		System Admin		Help																																								
DO NOT TOUCH TMFS Marine Sales FL [FL] - Lot #7352 - Application #1305160 (CRAIG COLLECTION)																																														
<a href="#">Back</a>   <a href="#">Forward</a>   <a href="#">Home</a>   <a href="#">Log Out</a>   <a href="#">Print</a>   <a href="#">Save</a>   <a href="#">Clone</a>   <a href="#">Add Note</a>   <a href="#">Back To Search Results</a>   <a href="#">Print Credit App</a>																																														
<a href="#">Summary</a>   <a href="#">Lender Callbacks</a>   <a href="#">Funding</a>   <a href="#">Applicant(s)</a>   <a href="#">Credit Reports</a>   <a href="#">Collateral</a>   <a href="#">Structure</a>   <a href="#">Notes</a>   <a href="#">C-Files</a>   <a href="#">Audit Logs</a>																																														
<b>DEAL STRUCTURE</b> Amount Due/Estimate: \$15,500.00 Selling Price: \$0.00 Trade-in Allowance: \$0.00 Trade-in Payoff: \$350.00 Sales/Other Tax: Net \$2,258.06 Rebate: \$500.00 Cash Down: \$5,000.00 <b>Net Purchase: \$10,350.00</b> Public Officials & Fees: Title Fee: \$0.00 License Fee: \$0.00 Registration Fee: \$0.00 Doc Stamp Fee: \$36.40 Tire Fee: \$0.00 Pre-Delivery Service Fee: \$0.00 UCC Filing Fee: \$0.00 Battery Fee: \$0.00				<b>APPROVAL TERMS</b> Buy Rate: 8.00 Dealer Buy Rate: 12.00 Max Rate: 16.00 Max Term: 180 Max Amt.: 0.00 Max Adv.: 0.00 Max Pmt.: 0.00 Min CDP (%): 10.00 Min CDP: 10.00 Max VNC: 0.00 Max Gap: 0.00 Max Ins.: 0.00 Max Loan: 0.00 Tier:																																										
<b>FUNDING SUMMARY</b> <table border="1"> <thead> <tr> <th>Item</th> <th>Dealer</th> <th>Tracker Marine Financial Services, Inc</th> </tr> </thead> <tbody> <tr> <td>Contract Amount</td> <td>\$10,386.40</td> <td>\$10,386.40</td> </tr> <tr> <td>Dealer Fee</td> <td>(\$0.00)</td> <td>n/a</td> </tr> <tr> <td>Lender Fee</td> <td>n/a</td> <td>(\$0.00)</td> </tr> <tr> <td>Doc Stamp Fee</td> <td>(\$36.40)</td> <td>(\$36.40)</td> </tr> <tr> <td>Lender Reserve at Funding</td> <td>n/a</td> <td>\$0.00</td> </tr> <tr> <td><b>Net Amount</b></td> <td><b>\$10,350.00</b></td> <td><b>\$10,350.00</b></td> </tr> </tbody> </table>				Item	Dealer	Tracker Marine Financial Services, Inc	Contract Amount	\$10,386.40	\$10,386.40	Dealer Fee	(\$0.00)	n/a	Lender Fee	n/a	(\$0.00)	Doc Stamp Fee	(\$36.40)	(\$36.40)	Lender Reserve at Funding	n/a	\$0.00	<b>Net Amount</b>	<b>\$10,350.00</b>	<b>\$10,350.00</b>	<b>PROFIT SUMMARY</b> <table border="1"> <thead> <tr> <th>Item</th> <th>Dealer</th> <th>Tracker Marine Financial Services, Inc</th> </tr> </thead> <tbody> <tr> <td>Dealer Fee</td> <td>n/a</td> <td>\$0.00</td> </tr> <tr> <td>Finance Fee</td> <td>n/a</td> <td>(\$0.00)</td> </tr> <tr> <td>Finance Reserve</td> <td>\$103.86</td> <td>\$0.00</td> </tr> <tr> <td><b>Back-End Reserve</b></td> <td><b>\$0.00</b></td> <td><b>\$0.00</b></td> </tr> <tr> <td><b>Total</b></td> <td><b>\$103.86</b></td> <td><b>\$0.00</b></td> </tr> </tbody> </table>				Item	Dealer	Tracker Marine Financial Services, Inc	Dealer Fee	n/a	\$0.00	Finance Fee	n/a	(\$0.00)	Finance Reserve	\$103.86	\$0.00	<b>Back-End Reserve</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>Total</b>	<b>\$103.86</b>	<b>\$0.00</b>
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## Pending App Fees

We updated AMS so that, if the dealer has itemized fees on the portal, itemized fees appear on the AMS **Structure** tab. The fees appear regardless of the status of the application. If an application is incomplete—that is, the dealer has not yet saved the fees from the portal but has system defaults set up on the Admin Console—the default values appear on the AMS **Structure** tab.

Please note that the **Funding & Profit Summaries** on the right side will only populate accurately once the application has been approved by a lender and the callback has been selected.

DO NOT TOUCH RMS Auto Sales LA [LA] [S] - Lot #7358 - Application #1308051 (SARAH TESTCO)									
<a href="#">Back</a>   <a href="#">Forward</a>   <a href="#">Home</a>   <a href="#">Print</a>   <a href="#">Save</a>   <a href="#">Clone</a>   <a href="#">Add Note</a>   <a href="#">Dashboard</a>									
<a href="#">Summary</a>   <a href="#">Lender Callbacks</a>   <a href="#">Funding</a>   <a href="#">Customer Interview</a>   <a href="#">Applicant(s)</a>   <a href="#">Credit Reports</a>   <a href="#">Vehicles</a>   <a href="#">Structure</a>									
<b>DEAL STRUCTURE</b>									
<b>Front-End Itemization</b>									
Selling Price:						\$15,000.00			
Trade-in Allowance:						\$0.00			
Trade-in Payoff:						\$0.00			
Sales/Other Tax:				Net <input type="text" value="6.50000"/>		\$975.00		<input type="checkbox"/> Override	
Rebate:						\$0.00			
Cash Down:						\$3,500.00		<a href="#">Deferred Down Payment</a>	
<b>Net Purchase:</b>						<b>\$12,475.00</b>			
<b>Public Officials &amp; Fees</b>									
Title Fee:				<input type="text" value="\$20.00"/>				<input type="checkbox"/> Tax	
License Fee:				<input type="text" value="\$10.00"/>				<input type="checkbox"/> Tax	
Registration Fee:				<input type="text" value="\$0.00"/>				<input type="checkbox"/> Tax	
Inspection Fee:				<input type="text" value="\$0.00"/>				<input type="checkbox"/> Tax	
Documentation Fee:				<input type="text" value="\$50.00"/>				<input type="checkbox"/> Tax	
Notary Fee:				<input type="text" value="\$10.00"/>				<input type="checkbox"/> Tax	
<b>Back-End Products</b>									
<a href="#">MenuOne®</a>   <a href="#">Print Customer Quote</a>									
<b>Amount Financed:</b> \$12,565.00 <b>Total Sales Tax:</b> \$975.00 <b>Finance Charge:</b> \$3,575.96									
<b>Term:</b> 72 <b>Monthly</b> <input type="text"/> <b>Contract Date:</b> 8/4/2015 <b>Days 1st Pmt:</b> 45									
<b>Rate:</b> 8.50 %									
<b>Payment:</b> \$224.18 <b>1st Pmt Date:</b> 9/18/2015 <b>Last Pmt Date:</b> 8/18/2021									

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