



AppOne

Configuration Updates

April 12, 2016

**Publication Information / Version**

Full Product Name: AppOne  
Document Title: Configuration Updates  
Software Version Information: 2016.1  
Document Version Information: 1.0  
Release Date: April 12, 2016

**Distributed Subject to Terms of a License or other Agreement**

The contents of this publication, including its appendices, exhibits, and other attachments, as updated or revised, are highly confidential and proprietary to Wolters Kluwer Financial Services, Inc. or its subsidiaries or affiliates ("Wolters Kluwer Financial Services"). This publication is distributed pursuant to a Non-Disclosure Agreement, Evaluation Agreement, License Agreement and/or other similar agreement(s) with Wolters Kluwer Financial Services, Inc. or its subsidiary or affiliate. Unless otherwise specifically provided in such agreement(s), the reproduction of this publication is strictly prohibited. Use and distribution of this publication are also subject to the responsibilities and obligations of such agreement(s), which require confidential treatment of this publication and its contents.

Information in this guide is subject to change without notice and does not represent a commitment on the part of Wolters Kluwer Financial Services.

**Do Not Reproduce or Transmit**

Unless otherwise specifically authorized in the agreement or license under which this publication has been provided, no part of this publication may be posted, played, transmitted, distributed, copied or reproduced in any form or by any means, electronic or mechanical, including photocopying, recording, or retaining on any information storage and retrieval system, without prior written permission from Wolters Kluwer Financial Services.

Requests for permission to reproduce content should be directed to Wolters Kluwer Financial Services, Inc., Corporate Legal Department, by telephone at 1-800-397-2341.

**Not a Substitute for Legal Advice**

This publication is intended to provide accurate and authoritative information about the subject matter covered based upon information available at the time of publication. Examples given in this publication are for illustrative purposes only.

Development of this publication and the software (including forms, disclosures, reports, and other documents generated by the software) or other products that it describes was based on Wolters Kluwer Financial Services' understanding of various laws, regulations and commentaries. Wolters Kluwer Financial Services cannot and does not guarantee that its understanding is correct.

This publication is not intended, and should not be used, as a substitute for legal, accounting, or other professional advice. Wolters Kluwer Financial Services is not engaged in providing legal, accounting or other professional services. If legal or other professional assistance is required, you should seek the services of a competent professional. We encourage you to seek the advice of your own attorney concerning all legal issues involving the use of this publication and any products described in this publication. If your interpretations or your counsel's interpretations are contrary to those expressed in this publication, you should of course, follow your/your counsel's interpretations.

The following notice is required by law:

**WOLTERS KLUWER FINANCIAL SERVICES' PRODUCTS AND SERVICES ARE NOT A SUBSTITUTE FOR THE ADVICE OF AN ATTORNEY.**

**Warranty Disclaimer**

Except only for the warranties (if any) expressly set forth in the agreement(s) under which this publication is provided (i.e., your agreement or license for the described product), this publication is provided "as is", and Wolters Kluwer Financial Services makes no warranty, express, implied, by description, by sample or otherwise, and in particular and without limitation, makes no implied warranties of merchantability or fitness for purpose. No modifications to this Warranty Disclaimer are authorized unless in writing and signed by the President or a Vice President of the Wolters Kluwer Financial Services entity licensing the product described in this publication.

**Attributions and Acknowledgements**

U.S. Patent No. 7,734,530

AppOne® and DocOne® are the registered trademarks of Wolters Kluwer Financial Services, Inc. All other trademarks are the property of their respective owners.

**Copyright Information**

© 2016 Wolters Kluwer Financial Services, St. Cloud, Minnesota

This publication is the confidential information of Wolters Kluwer Financial Services. Distribution of this publication is subject to restrictions in the license or agreement under which this publication is provided to authorized Wolters Kluwer Financial Institution customers.

All rights reserved.

# Table of Contents

Table of Contents ..... iii

RMS Lender Back-End Max Updates ..... 1



**Note:**

The update was deployed on April 12, 2016.

### RMS Lender Back-End Max Updates

We updated the maximum vehicle service contract (VSC) and GAP insurance values for the following lenders and back-end products:

- Gateway One Lending & Finance (GOLF) maximum VSC is \$3,000.
- Grow Financial - maximum VSC is \$4k maximum Gap is \$895.
- Wells Fargo Dealer Services (WFDS) maximum VSC is \$2,500.

*GOLF maximum VSC is \$3,000*

**App ID: 1013159 Customer Name: SHEA RISK**

E-Files BETA

Add Note

Mark In-Transit

Mark Dead

Submit To Lenders

Clone App

Lender:	<a href="#">GOLF AppOne Program</a>
Transmission Status:	<b>COMPLETED</b>
	4/5/2016 09:22 AM (kristie.meagher)
Lender AppID:	0
Analyst Name:	AppOne Dealer Accounts Team
Analyst Phone:	877-277-6631
Decision:	<b>APPROVED</b>
	4/5/2016 9:23 AM
Expiration Date:	05/05/2016
Buy Rate:	3.00%
Max Rate:	10.00%
Max Term:	72 mths
Advance Amount:	-
Max LTV:	-
Max Loan Amount:	-
Max Payment:	-
Max VSC:	\$3,000.00
Max GAP:	\$750.00
Max Back-End:	-
Min Cash Down:	-
Lender/Admin Fee:	<b>(\$385.00)</b>
Trade Equity:	-
Special Stips:	
Notes:	Application processed successfully.
SELECT CALLBACK:	<div>SELECT/PRINT</div>

## GOLF VSC exceeds maximum

**AppOne Portal** | Wolters Kluwer Financial Services | appone

HOME | CREDIT REPORTS | LENDERS | VENDORS | ADMIN CONSOLE | SUPPORT | ANNOUNCEMENTS

App ID: 1013159 Customer Name: SHEA RISK

Customer | Credit Bureau | Collateral | Structure | Lenders | **Forms** | Notes | E-Files BETA

Print Adverse Action | Print Risk Based Pricing Notice | Print Credit Application

The following errors were found on this form:  
 Code: 794. Message: VSC exceeds max allowable of \$3,000.00.

Save | Print Selected Forms | ☐ Also Save to E-Files BETA

**Integrated Lender Forms**

<input checked="" type="checkbox"/> AppOne Funding Package Checklist	<input checked="" type="checkbox"/> Buyers Guide (General- Spanish Version)	<input checked="" type="checkbox"/> BSI Buyers Order (General) Rev. 2/14/2012
<input checked="" type="checkbox"/> Retail Installment Contract Simple Interest with Late Fee (CA) RSSIMV.LFLZ-CA 7/01/2013	<input checked="" type="checkbox"/> Reference Sheet	<input checked="" type="checkbox"/> Generic Bookout Sheet
<input checked="" type="checkbox"/> Retail Motor Vehicle Credit Application	<input checked="" type="checkbox"/> Agreement to Provide Insurance (General)	<input checked="" type="checkbox"/> Contract Cancellation Agreement (California)
<input checked="" type="checkbox"/> Application for Finance and Title Insurance	<input checked="" type="checkbox"/> Application for Finance and Title Insurance	<input checked="" type="checkbox"/> Application for Finance and Title Insurance

## Grow—VSC maximum is \$4000 and GAP maximum is \$895

Lender:	<b>GROW AppOne Program</b>
Transmission Status:	<b>QUEUED</b>
	4/5/2016 12:28 PM (kristie.meagher)
Lender AppID:	-
Analyst Name:	AppOne Dealer Accounts Team
Analyst Phone:	877-277-6631
Decision:	<b>PENDING</b>
Expiration Date:	05/05/2016
Buy Rate:	-
Max Rate:	-
Max Term:	-
Advance Amount:	-
Max LTV:	-
Max Loan Amount:	-
Max Payment:	-
Max VSC:	<b>\$4,000.00</b>
Max GAP:	<b>\$895.00</b>
Max Back-End:	-
Min Cash Down:	-
Lender/Admin Fee:	<b>(\$155.00)</b>
Trade Equity:	-
Special Stips:	
Notes:	
SELECT CALLBACK:	-

## Grow VSC and GAP exceed maximum

**AppOne Portal**  
Wolters Kluwer Financial Services | appone

HOME | CREDIT REPORTS | LENDERS | VENDORS | ADMIN CONSOLE | SUPPORT | ANNOUNCEMENTS

App ID: 1013166 Customer Name: ALAN APPLICANT

Customer | Credit Bureau | Collateral | Structure | Lenders | **Forms** | Notes | E-Files BETA

Print Adverse Action | Print Risk Based Pricing Notice | Print Credit Application

The following errors were found on this form:

Code: 794. Message: VSC exceeds max allowable of \$4,000.00.  
Code: 793. Message: GAP exceeds max allowable of \$895.00.

Save | Print Selected Forms | ☐ Also Save to E-Files BETA

**Integrated Lender Forms**

<input checked="" type="checkbox"/> AppOne Funding Package Checklist	<input checked="" type="checkbox"/> Buyers Guide (General- Spanish Version)	<input checked="" type="checkbox"/> Generic Bookout Sheet
<input checked="" type="checkbox"/> Retail Installment Contract Simple Interest with Late Fee (GA) RSSIMVFLZ-GA 02/11/2013 (Additional Lines)	<input checked="" type="checkbox"/> Reference Sheet	<input checked="" type="checkbox"/> T-8 Limited Power of Attorney (GA) Rev. 3-20
<input checked="" type="checkbox"/> Retail Motor Vehicle Credit Application	<input checked="" type="checkbox"/> Agreement to Provide Insurance (General)	<input checked="" type="checkbox"/> GROW FCU Reg. B Disclosure
<input checked="" type="checkbox"/> BSI - ADDITIONAL INSURANCE AND THIRD PARTY PAYMENT ADDENDUM	<input checked="" type="checkbox"/> Motor Vehicle Title Application (Georgia) Rev. 11/2013	<input checked="" type="checkbox"/> GROW FCU New Account Signature Card
<input checked="" type="checkbox"/> AppOne Identity Verification Form	<input checked="" type="checkbox"/> Odometer Disclosure Statement (General)	<input checked="" type="checkbox"/> Assignment of Retail Installment Contract (RS-1)
<input checked="" type="checkbox"/> BSI Buyers Guide (General- English Version)	<input checked="" type="checkbox"/> BSI Buyers Order (General) Rev. 2/14/2012	<input checked="" type="checkbox"/> Risk Based Pricing Credit Notice for 1 Application

Select All | Un-Select All

## WFDS maximum VSC is \$2,500

App ID: 1013161 Customer Name: ALAN APPLICANT

Notes | E-Files BETA

Refresh | Add Note | Mark Dead | Submit To Lenders | Clone Application | Save

Lender:	Wells Fargo Program
Transmission Status:	QUEUED 4/5/2016 09:42 AM (kristie.meagher)
Lender AppID:	
Analyst Name:	AppOne Dealer Accounts Team
Analyst Phone:	877-277-6631
Decision:	Pending
Expiration Date:	5/5/2016
Buy Rate:	0.00%
Max Rate:	0.00%
Max Term:	0
Advance Amount:	\$0.00
Max LTV:	0.00%
Max Loan Amount:	\$20,889.00
Max Payment:	\$0.00
Max VSC:	\$2,500.00
Max GAP:	\$895.00
Max Back-End:	\$1,547.00
Min Cash Down:	\$0.00
Lender/Admin Fee:	(\$155.00)
Trade Equity:	\$0.00
Special Stips:	
Notes:	
SELECT CALLBACK:	SAVE

Refresh | Add Note | Mark Dead | Submit To Lenders | Clone Application | Save

WFDS VSC exceeds maximum

**AppOne Portal**  
Wolters Kluwer Financial Services | appone

HOME | CREDIT REPORTS | LENDERS | VENDORS | ADMIN CONSOLE | SUPPORT | ANNOUNCEMENTS

App ID: 1013161 Customer Name: ALAN APPLICANT

Customer | Credit Bureau | Collateral | Structure | Lenders | **Forms** | Notes | E-Files BETA

Print Adverse Action | Print Risk Based Pricing Notice | Print Credit Application

The following errors were found on this form:  
Code: 794. Message: VSC exceeds max allowable of \$2,500.00.

Save | Print Selected Forms | ☐ Also Save to E-Files BETA

**Integrated Lender Forms**

<input checked="" type="checkbox"/> AppOne Funding Package Checklist	<input checked="" type="checkbox"/> Buyers Guide (General- Spanish Version)	<input checked="" type="checkbox"/> BSI Buyers Order (General) Rev. 2/14/2012
<input checked="" type="checkbox"/> Retail Installment Contract Simple Interest with Late Fee (CA) RSSIMVFLZ-CA 7/01/2013	<input checked="" type="checkbox"/> Reference Sheet	<input checked="" type="checkbox"/> Generic Bookout Sheet
<input checked="" type="checkbox"/> Retail Motor Vehicle Credit Application	<input checked="" type="checkbox"/> Agreement to Provide Insurance (General)	<input checked="" type="checkbox"/> Contract Cancellation Agreement (California)
<input checked="" type="checkbox"/> BSI - ADDITIONAL INSURANCE AND THIRD PARTY PAYMENT ADDENDUM	<input checked="" type="checkbox"/> Application for Title or Registration (CA) Rev. 6/22/2012	<input checked="" type="checkbox"/> CA Added Products Disclosure Form
<input checked="" type="checkbox"/> AppOne Identity Verification Form	<input checked="" type="checkbox"/> California MV1A	<input checked="" type="checkbox"/> Notice to Vehicle Credit Applicant (California)
<input checked="" type="checkbox"/> BSI Buyers Guide (General- English Version)	<input checked="" type="checkbox"/> Odometer Disclosure Statement (General)	

Select All | Un-Select All





**About Wolters Kluwer Financial Services** - Whether complying with regulatory requirements or managing financial transactions, addressing a single key risk, or working toward a holistic enterprise risk management strategy, Wolters Kluwer Financial Services works with more than 15,000 customers worldwide to help them successfully navigate regulatory complexity, optimize risk and financial performance, and manage data to support critical decisions. Wolters Kluwer Financial Services provides risk management, compliance, finance and audit solutions that help financial organizations improve efficiency and effectiveness across their enterprise. With more than 30 offices in 20 countries, the company's prominent brands include: AppOne®, ARC Logics®, AuthenticWeb™, Bankers Systems, Capital Changes, CASH Suite™, FRSGlobal, FinArch, GainsKeeper®, NILS®, TeamMate®, Uniform Forms™, and VMP® Mortgage Solutions. Wolters Kluwer Financial Services is part of Wolters Kluwer, a leading global information services and solutions provider with annual revenues of (2013) €3.6 billion (\$4.9 billion) and approximately 19,000 employees worldwide. Please visit our [website](#) for more information.

**Wolters Kluwer Financial Services**  
6815 Saukview Drive  
St. Cloud, MN 56303  
Toll-free: 800.274.2711

**To learn more visit [WoltersKluwerFS.com](http://WoltersKluwerFS.com).**

© 2016 Wolters Kluwer Financial Services, Inc. All Rights Reserved.