



AppOne

**2016.1.2 Dealer Portal EXTERNAL
Platform Release Notes, Part 2**

March 2016

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Back-End Products Tax Rate

In response to feedback from some of our dealer groups, we updated the portal to display the tax rate for back-end products to four decimal places.

Back-End Products

☒ **Vehicle Service Contract** \$850.00

Company:

Coverage Term: ☐ Unlimited? Mileage: ☐ Unlimited?

Coverage Description:

Deductible:

Dealer Cost: Tax: ☐ Override

☐ **GAP** \$250.00

☐ **Credit Life** \$0.00

☐ **Credit Disability** \$0.00

Incorrect Dealer Cost/Invoice Sent to Lender

We corrected an issue that caused an incorrect **Dealer Cost** or invoice value to be sent to the lender if the deal was imported from AppOne connect and the dealer cost then changed. After the update, the correct **Dealer Cost** is always transmitted to the lender.

Lender Rules - Performance Optimization

To improve performance, we updated the way filter and other rules are executed. Previously, rules were evaluated for every lender and organization. The rules were reorganized according to organization, bank, and program, allowing them to be executed with fewer database calls.

After the update, testing showed that performance improved roughly 30%.

VFI Dealer Admin - Manage Contacts/Users

In response to feedback from some of our service companies and dealer groups, we made the following changes to the Admin Console section of the AppOne VFI Portal for Organization Users:

Manage Dealers

Users with admin rights will now have a new link called “Users” that will appear for each of their dealers. They can use this link to setup & manage contacts/users for each dealership.

| Manage Dealers | | | | | | | | | | | |
|---|---------------|---------------|------------------------------------|-------------------|------------|-------|-------|--------|---|---------|-------|
| <div>Delete</div> <div>Add Dealer</div> | | | | | | | | | | | |
| Show 50 | State All | Status All | Search: | | | | | | | | |
| Delete | AppOne Lot ID | Org Dealer ID | Dealership | Street | City | State | Zip | Status | Modified | Lenders | Users |
| <input type="checkbox"/> | 1015348 | | Action Marine And Water Sports Inc | 388 WASHINGTON ST | WEYMOUTH | MA | 00000 | Active | kmtestoth 7/2/2015 9:08 AM | Lenders | Users |
| <input type="checkbox"/> | 1015403 | | ALL ISLAND MARINE CORP | 1801 ROUTE 31 | BRIDGEPORT | NY | 13030 | Active | param.rema.krishnan 1/15/2015 10:18 AM | Lenders | Users |
| <input type="checkbox"/> | 1015330 | | All Seasons Marine Works Inc | 135 BIVWATER LANE | BRIDGEPORT | CT | 00000 | Active | param.rema.krishnan 1/15/2015 10:18 AM | Lenders | Users |
| <input type="checkbox"/> | 1015357 | | AM PM MARINE INC | 21 FLINT RD | NORTHEAST | MD | 21901 | Active | kmtestoth 2/19/2016 12:57 PM | Lenders | Users |
| <input type="checkbox"/> | 1015360 | | AM PM MARINE INC | 21 FLINT RD | NORTHEAST | MD | 21901 | Active | param.rema.krishnan 1/15/2015 10:18 AM | Lenders | Users |

Manage Org Users

Users with admin rights can use this section to setup/manage users at the organization level for their service company or dealer group.

| HOME CREDIT REPORTS LENDERS VENDORS ADMIN CONSOLE SUPPORT ANNOUNCEMENTS FIND APP Enter | | | | | | | | |
|--|-------------------------------|-----------------|-----------------------------------|----------|--------|------------------------|-----------------------|-----------------------------|
| Manage Dealers My Lenders My Form Batches System Defaults Manage Org Users Manage Dealer Users My Alerts Online Credit App 3rd Party Interfaces | | | | | | | | |
| Manage Users | | | | | | | | |
| Delete Add User | | | | | | | | |
| Deletes | Username | Name | Email | Disabled | Locked | Pwd Changed | Last Login | Failed Logins |
| <input type="checkbox"/> | chrisaron | Chris Caron | chris@hansongroupinc.com | no | no | 3/14/2016 4:51:08 PM | 3/15/2016 1:57:21 PM | 0 3/14/2016 4:50:28 PM |
| <input type="checkbox"/> | chtestkristie | Kristie Meagher | kristie.meagher@wolterskluwer.com | no | no | 6/5/2015 5:23:59 PM | 7/8/2015 1:46:23 PM | 0 1/1/1900 |
| <input type="checkbox"/> | kmttestdh | Kyle Marthaler | kyle.test@wolterskluwer.com | no | no | 2/19/2016 12:56:34 PM | 3/18/2016 10:40:22 AM | 0 3/16/2016 12:15:34 PM |
| <input type="checkbox"/> | testtestk | Kyle Test | testkyle@email.com | no | no | 3/11/2016 11:18:34 AM | 1/1/1900 | 0 1/1/1900 |
| <input type="checkbox"/> | mpclitest | Matt Prom | matt.prom@wolterskluwer.com | no | no | 12/22/2015 10:30:59 AM | 2/3/2016 2:42:30 PM | 0 12/22/2015 10:30:35 AM |
| <input type="checkbox"/> | matt.prom | Matt Prom | matt.prom@wolterskluwer.com | no | no | 9/10/2014 8:36:08 AM | 8/6/2015 11:17:52 AM | 1 8/6/2015 11:24:11 AM |

Manage Dealer Users

Users with admin rights can use this section to setup/manage users/contacts for each of their dealers. They can add or edit a contact for a dealer including setting up usernames/passwords for their dealers to access the dealer portion of AppOne.

| AppOne Portal Wolters Kluwer Financial Services | | | | | | | | |
|--|-----------------------------|-------------|-------|------------------------|--------------|--------|-------------------|--|
| HOME CREDIT REPORTS LENDERS VENDORS ADMIN CONSOLE SUPPORT ANNOUNCEMENTS FIND APP Enter AppID OR Last Name GO | | | | | | | | |
| Manage Dealers My Lenders My Form Batches System Defaults Manage Org Users Manage Dealer Users My Alerts Online Credit App 3rd Party Interfaces | | | | | | | | |
| Dealer: Bob's Marine Service, Inc. - MILFORD, DE (#1015337) | | | | | | | | |
| Manage Users | | | | | | | | |
| Delete Add User | | | | | | | | |
| Deletes | Username | Name | Title | Contact | Mobile | Status | Last Login | |
| <input type="radio"/> | mike1015337 | Mike Yachuk | Owner | mike.yachuk@appone.net | 302-422-6202 | active | 1/1/1900 12:00 AM | |
| <input type="radio"/> | rick1015337 | Rick Traber | Owner | rick.traber@appone.net | 302-422-6202 | active | 1/1/1900 12:00 AM | |

| AppOne Portal Wolters Kluwer Financial Services | | | | | | | | |
|---|--|--|--|--|--|--|--|--|
| HOME CREDIT REPORTS LENDERS VENDORS ADMIN CONSOLE SUPPORT ANNOUNCEMENTS FIND APP Enter AppID OR Last Name GO | | | | | | | | |
| Manage Dealers My Lenders My Form Batches System Defaults Manage Org Users Manage Dealer Users My Alerts Online Credit App 3rd Party Interfaces | | | | | | | | |
| Add New User: Bob's Marine Service, Inc. - MILFORD, DE (#1015337) | | | | | | | | |
| First Name: <input type="text"/> Last Name: <input type="text"/> Email Address: <input type="text"/> Title: <input type="text"/> Accounting Username: <input type="text"/> (Check and click the AutoGenerate button to generate a username.) <input type="button" value="Auto Generate"/> Password: <input type="password"/> (Click the AutoGenerate button to generate a password.) Mobile Phone Number: <input type="text"/> <input type="text"/> <input type="text"/> Admin: <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Status: <input type="text"/> Active <input type="checkbox"/> Send email to user with login credentials <input type="checkbox"/> You hereby affirm and warrant that you are an authorized user of your dealership who is approved by management to make changes to the dealership's account and further affirm and warrant that the user named above is an employee of your dealership who is authorized to use this system. | | | | | | | | |
| <input type="button" value="Add"/> | | | | | | | | |

Send to Dealer Dialog Window

When an organizational user clicks the **Send to Dialog** link on a lender callback, the message dialog's **To:** field includes the email addresses for all users set up for that dealer.

https://testappone.net/?enc=mVvpNEMrJXPWuPOX4UVTmi9nZd5UmEYySCuYxejW89mh6F4Vg+GFYm+zG4fdWZvRL...

From: **Todd Testco** <kyle.marthaler@wolterskluwer.com>
To:

C.L. HANSON
1234 5th St S, Ste 505A Saint Cloud, MN 56301
Phone: 320-455-0124 Fax: 999-999-9999

DECISION NOTIFICATION
Thursday, March 17, 2016 3:43 PM CT

| | | | |
|---|---|--|--------------------------|
| Underwriter: Todd Testco | | Decision: APPROVED ** | |
| App #: 1319770 | Dealer: Action Marine And Water Sports Inc | Customer(s): TYLER TESTCO | |
| Collateral: 2015 RVMAKE RVMODEL | | | |
| Rate: 8.50 % | Term: 60 months | Cash Down: \$3,500.00 | Net Trade: \$0.00 |
| VSC: \$0.00 | GAP: \$0.00 | Other Back-End: \$0.00 | |
| Amount Financed: \$13,191.93 | Payment: \$270.65/month | Payment w/o Backend: \$270.65/month | |
| Lender: Bank of America, N.A. PO Box 2759 Jacksonville, FL 32203-2759 | | | |
| Comments/Stipulations: <div style="border: 1px solid black; height: 60px; width: 100%;"></div> | | | |

**** PLEASE NOTE THAT ALL APPROVALS ARE ONLY GOOD FOR 30 DAYS FROM DATE OF APPROVAL.**

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Wolters Kluwer Financial Services
6815 Saukview Drive
St. Cloud, MN 56303
Toll-free: 800.274.2711

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