



AppOne

Platform EXTERNAL Release Notes

December 16, 2014 Deployment

PLATFORM EXTERNAL

Publication Information / Version

Full Product Name: AppOne
Document Title: Platform EXTERNAL
Software Version Information: 2014.5
Document Version Information: 1.0
Release Date: December 18, 2014

Distributed Subject to Terms of a License or other Agreement

The contents of this publication, including its appendices, exhibits, and other attachments, as updated or revised, are highly confidential and proprietary to Wolters Kluwer Financial Services, Inc. or its subsidiaries or affiliates (“Wolters Kluwer Financial Services”). This publication is distributed pursuant to a Non-Disclosure Agreement, Evaluation Agreement, License Agreement and/or other similar agreement(s) with Wolters Kluwer Financial Services, Inc. or its subsidiary or affiliate. Unless otherwise specifically provided in such agreement(s), the reproduction of this publication is strictly prohibited. Use and distribution of this publication are also subject to the responsibilities and obligations of such agreement(s), which require confidential treatment of this publication and its contents.

Information in this guide is subject to change without notice and does not represent a commitment on the part of Wolters Kluwer Financial Services.

Do Not Reproduce or Transmit

Unless otherwise specifically authorized in the agreement or license under which this publication has been provided, no part of this publication may be posted, played, transmitted, distributed, copied or reproduced in any form or by any means, electronic or mechanical, including photocopying, recording, or retaining on any information storage and retrieval system, without prior written permission from Wolters Kluwer Financial Services.

Requests for permission to reproduce content should be directed to Wolters Kluwer Financial Services, Inc., Corporate Legal Department, by telephone at 1-800-397-2341.

Not a Substitute for Legal Advice

This publication is intended to provide accurate and authoritative information about the subject matter covered based upon information available at the time of publication. Examples given in this publication are for illustrative purposes only.

Development of this publication and the software (including forms, disclosures, reports, and other documents generated by the software) or other products that it describes was based on Wolters Kluwer Financial Services' understanding of various laws, regulations and commentaries. Wolters Kluwer Financial Services cannot and does not guarantee that its understanding is correct.

This publication is not intended, and should not be used, as a substitute for legal, accounting, or other professional advice. Wolters Kluwer Financial Services is not engaged in providing legal, accounting or other professional services. If legal or other professional assistance is required, you should seek the services of a competent professional. We encourage you to seek the advice of your own attorney concerning all legal issues involving the use of this publication and any products described in this publication. If your interpretations or your counsel's interpretations are contrary to those expressed in this publication, you should of course, follow your/your counsel's interpretations.

The following notice is required by law:

WOLTERS KLUWER FINANCIAL SERVICES' PRODUCTS AND SERVICES ARE NOT A SUBSTITUTE FOR THE ADVICE OF AN ATTORNEY.

Warranty Disclaimer

Except only for the warranties (if any) expressly set forth in the agreement(s) under which this publication is provided (i.e., your agreement or license for the described product), this publication is provided “as is”, and Wolters Kluwer Financial Services makes no warranty, express, implied, by description, by sample or otherwise, and in particular and without limitation, makes no implied warranties of merchantability or fitness for purpose. No modifications to this Warranty Disclaimer are authorized unless in writing and signed by the President or a Vice President of the Wolters Kluwer Financial Services entity licensing the product described in this publication.

Attributions and Acknowledgements

U.S. Patent No. 7,734,530

AppOne® and DocOne® are the registered trademarks of Wolters Kluwer Financial Services, Inc. All other trademarks are the property of their respective owners.

Copyright Information

© 2014 Wolters Kluwer Financial Services, St. Cloud, Minnesota

This publication is the confidential information of Wolters Kluwer Financial Services. Distribution of this publication is subject to restrictions in the license or agreement under which this publication is provided to authorized Wolters Kluwer Financial Institution customers.

All rights reserved.

Table of Contents

Table of Contents iii

MBF Rules Updates..... 1

Switch UAC Dealers to New LOS (Provenir) 1

PLATFORM EXTERNAL

PLATFORM EXTERNAL

MBF Rules Updates

Contract validation rules for MB Financial were updated to the following:

- A maximum of 30 days to first payment is allowed.
- On the **Structure** tab, when a MBF callback is selected and the dealer sets the contract rate higher than the callback dealer buy rate, the following warning message is displayed:

You have chosen to mark up the contract rate to the consumer over the lender buy rate on the callback. By checking the box below, you acknowledge that this rate markup complies with your organization's fair lending policy.

File following warnings were found on this form:

Code: 979 Message: You have chosen to mark up the contract rate to the consumer over the lender buy rate on the callback. By checking the box below, you acknowledge that this rate markup complies with your organization's fair lending policy.

By checking this box, I hereby acknowledge having read and understood the warning messages above and take full responsibility for any discrepancies or issues that may occur with the funding of this deal with the lender and/or enrollment of back-end products with the respective product providers.

Total Balance Due: \$44,015.00 Total Sales Tax Amount: \$3,995.00 Payment: \$871.55

Front-End Itemization		Back-End Products	
Selling Price:	\$39,950.00	<input type="checkbox"/> Vehicle Service Contract	\$0.00
Trade-In Allowance:	\$0.00	<input type="checkbox"/> GAP	\$0.00
Trade-In Payoff:	\$0.00	<input type="checkbox"/> Credit Life	\$0.00
Sales/Other Tax: net 10.00000	\$3,995.00	<input type="checkbox"/> Credit Disability	\$0.00
Rebate:	\$0.00	<input type="checkbox"/> Pre-Paid Maintenance	\$0.00
Total Cash Down:	\$0.00	<input type="checkbox"/> Tire & Wheel Protection	\$0.00
Net Purchase:	\$43,945.00	<input type="checkbox"/> Theft Protection	\$0.00
		<input type="checkbox"/> Paint Protection	\$0.00
		<input type="checkbox"/> Roadside Assistance	\$0.00
		<input type="checkbox"/> Windshield Protection	\$0.00
		<input type="checkbox"/> Travel Assistance	\$0.00
		<input type="checkbox"/> Emergency Alert	\$0.00
		<input type="checkbox"/> Tire Blowout Protection	\$0.00

Public Officials & Fees	
Title Fee:	\$0.00 tax
License Fee:	\$0.00 tax
Registration Fee:	\$0.00 tax
Inspection Fee:	\$0.00 tax
Documentation Fee:	\$70.00 tax
Notary Fee:	\$0.00 tax
UCC Filing Fee:	\$0.00 tax
Total Front-End:	\$44,015.00

Rate & Terms	
# of Payments:	60 Monthly
Rate:	7.00%
Contract Date:	11/18/2014

Trade-In Information	
<input type="checkbox"/> Trade-In #1 Information	
<input type="checkbox"/> Trade-In #2 Information	

Misc Info	
Sales Person Name:	
F&I Person Name:	

MB Financial Bank, N.A.	
max term:	60 mths
buy rate:	6.00%
max rate:	8.00%
max back-end:	\$6,602.25

Estimated Funding	
contract amt:	\$44,015.00
acq fee:	(\$0.00)
products cost:	(\$0.00)
net amt:	\$44,015.00

Switch UAC Dealers to New LOS (Provenir)

To accommodate a switch to Provenir, DealerID's were updated in the production environment for all UAC dealers.

About Wolters Kluwer Financial Services - Whether complying with regulatory requirements or managing financial transactions, addressing a single key risk, or working toward a holistic enterprise risk management strategy, Wolters Kluwer Financial Services works with more than 15,000 customers worldwide to help them successfully navigate regulatory complexity, optimize risk and financial performance, and manage data to support critical decisions. Wolters Kluwer Financial Services provides risk management, compliance, finance and audit solutions that help financial organizations improve efficiency and effectiveness across their enterprise. With more than 30 offices in 20 countries, the company's prominent brands include: AppOne®, ARC Logics®, AuthenticWeb™, Bankers Systems, Capital Changes, CASH Suite™, FRSGlobal, FinArch, GainsKeeper®, NILS®, TeamMate®, Uniform Forms™, and VMP® Mortgage Solutions. Wolters Kluwer Financial Services is part of Wolters Kluwer, a leading global information services and solutions provider with annual revenues of (2014) €3.6 billion (\$4.9 billion) and approximately 19,000 employees worldwide. Please visit our website for more information.

Wolters Kluwer Financial Services
6815 Saukview Drive
St. Cloud, MN 56303
Toll-free: 800.274.2711

To learn more visit **WoltersKluwerFS.com**.

© 2014 Wolters Kluwer Financial Services, Inc. All Rights Reserved.