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**Financial & Corporate Compliance**

## **Release Notes**

### Medici™ Commercial Lending Documentation System

2025.1 (March 2025)

2024.1.1, 2023.2.2

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# Financial & Corporate Compliance

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# Installing the Update

This 2025.1 update includes changes made since the 2024.1 version of Medici. Updates are also available to 2024.1.1, and 2023.2.2 depending on your currently installed version of Medici.

This update can also be used to install Medici onto brand new systems. Please read [Medici\\_2025.1\\_Install\\_Guide.pdf](#) before upgrading your existing system.

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# System Requirement Changes

## Medici will end support for Microsoft Windows 10

Microsoft's Windows 10 will be End of Life on October 14, 2025. Microsoft will no longer provide security updates or bug fixes for this software after the End-of-Life date.

Wolters Kluwer is moving forward with plans to end operational support for Medici running on Microsoft's Windows 10. The 2025.1 release will be our last release that will support Microsoft Windows 10.

Our product team has tested and certified Medici on Windows 11. We are looking for your support in upgrading your environments to Microsoft Windows 11.

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# Multi-State Documents

## Certificate as to Oil and Hazardous Materials Subordination, Non-Disturbance and Attornment Agreement

Medici has updated the program to add **Waiver of Jury Trial** language to the above documents.

## Federal Reserve Form U-1 Federal Reserve Form G-3

The Federal Reserve has revised its **Statement of Purpose for an Extension of Credit Secured by Margin Stock** forms with a revision date of 6/2024. The change consists of extending the expiration date to June 30, 2027. Medici has updated the forms to match.

## Request for Transcript of Tax Return-RAIVS (IRS Form 4506-T)

This form has been updated to align with the model form. The states listed in the chart for individual transcripts on page 2 have also been updated.

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# State-Specific Documents

## Idaho

### Application for Certificate of Title (MV-1-ID)

The form MV-1-ID, Application and Registration for Title Motor Vehicle ID, was revised to follow the model form with a revision date of 4/2024. Sections were re-arranged and re-numbered. Numerous changes were made throughout the document.

- In Section 1, **Purchaser-Owner**, the Full Legal Name for Owner, 1,2 and 3 are now listed as First, Middle, Last. The following fields were added:
  - **Gender options**
  - **Birth Date**
- In Section 2, **Vehicle Description**, a new field for **Odometer Reading date** was added. The following fields were removed:
  - **Previous Idaho Title Number**
  - **Reading Date**
  - **Previous State Title Number**
- In Section 3, **Sale**, the **Tax Exempt Form** field was updated from a description field to a checkbox.
- The Trade-In information fields were removed:
  - **Trade-In Year**
  - **Make**
  - **Body Type**
  - **Model**
  - **Vehicle Information**
- In section 7, **Fees Paid**, a County Title admin fee was added in the section.
- In Section 8, **Signature**, new fields were added for **Email address** and **E-signature(s) date(s)** were removed.
- On page 2, there were many minor changes throughout the form including updating the website and Idaho Transportation Department phone number.

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## Maryland

### Maryland Application for Certificate of Title (MV-1-MD)

It was previously reported that an entity name wasn't printing on the above form. An update has been made and the entity name now prints.

### Maryland Application for Certificate of Title (MV-1-MD)

The Maryland Application for Certificate of Title (MV-1-MD) has been revised to match the Maryland model form VR-005 with a revision date of 7/1/2024. As a result, the above document has been updated with the following changes:

- In the **Application for Certificate of Title** section:
  - A new checkbox has been added for **Construction Vehicle**.
- In the **Vehicle Description** section:
  - A new field has been added for **Lien Code**.
- In the **Purchase Information for Tax** purposes section:
  - Language has been added for registering as a construction use vehicle type.
- In the **Registration Plates and Fees** section:
  - The surcharge was updated from \$17 to \$40.

## Minnesota

### Minnesota Notification of Assignment, Release or Grant of Secured Interest (MV-1A-MN)

The above form has been updated with a revision date of 2/1/24 to align with the state's model form. The filing fee has been increased to \$12.

## Nebraska

### Commercial Deed of Trust – Request for Notice of Default and Notice of Sale Residential Deed of Trust – Request for Notice of Default and Notice of Sale

The notice language has been revised to include specific provisions required by the Nebraska Trust Deeds Act, Nebraska Statute 76-1008(C). This revised language has been incorporated into a newly created section titled **Request for Notice of Default and Notice of Sale**.

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## New Jersey

### Universal Title Application (MV-1-NJ)

The New Jersey Motor Vehicle Commission revised the Universal Title Application, Form OS/SS-UTA, with a revision date of 9/1/2023, (2309).00. Notably, a **Boat Type** field has been incorporated into the **Vessel Information** section in Step 2.

## Oklahoma

### Amendment to Mortgage

### Collateral Assignment of Leases and Rents

### Commercial Mortgage

### Fleet Mortgage

### Mortgage Subordination Agreement

### Residential Mortgage

### Ship Mortgage

### Subordination, Non-Disturbance and Attornment Agreement

Previously, Wolters Kluwer updated the margins of the **Fleet Mortgage and Ship Mortgage** in Medici to comply with Oklahoma SB 57 which amended Section 298.B, which states:

"The top margin of all documents shall be at least two (2) inches and all other margins shall be at least one (1) inch."

Wolters Kluwer and many counties in Oklahoma interpreted the 2" top margin requirement to only apply to the first page. However, some counties are interpreting the 2" top margin requirement to apply to all pages and are rejecting the forms. To avoid further rejections, Wolters Kluwer has revised the above Oklahoma forms to reflect a 2" top margin on all pages.

### Application for Certificate of Title for a Vehicle, Trailer or Manufactured Home (MV-1-OK)

The State of Oklahoma has updated their Application for Certificate of Title for a Vehicle, Trailer or Manufactured Home with a revision date of 05/2024.

- A logo has been added to the top of the form.
- Yes and No checkboxes have been added on the first page regarding the vehicle title being held by the State of Oklahoma.

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## Oregon

### Application for Title and Registration (MV-1-OR)

The above form was updated with a 7/24 revision date to follow the model form.

The following changes have been made:

- In the **Certifications** section, language regarding vehicle use and recreational vehicles has been removed from page 1 and relocated to page 2.
- The **Vehicle Identification Number** field has been repeated from page 1 to the top of the page 2.
- In the **Specialty Plate Choice** section, a new **Pollinator Paradise** choice is now available and the choice of "**Other**" with a description has been added.
- The lines in the **Vehicle notes** section have been removed.

## Pennsylvania

### Application for Duplicate Title or to Record, Renew, Remove a Lien, or to Correct Lien Information by Lienholder (MV-1A-PA)

The above form has been revised to add the QR code at the top of the form and to follow the model form.

## Texas

### Commercial Deed of Trust

### Residential Deed of Trust

The above documents have been revised to incorporate a provision designating the Deeds of Trust as a construction loan in accordance with Tex. Bus. & Com. Code Section 9.334. The advantage of this designation for the Lender comes from the priority status granted when designating the deed of trust as a construction loan. This prioritization ensures that the deed takes precedence in securing obligations tied to both the construction of improvements on the land and the refinancing of construction deeds.

## Vermont

### Vermont Title & License Plate Application (MV-1A-VT)

The above document has been revised to align with the recent updates to the Vermont Department of Motor Vehicles Registration Tax & Title Application, Form VT-019.

On page 2, within the **Fees & Additional Information** section, the fees for **Vehicles, Vessels/Motorboats, and ATVs/Snowmobiles** have been updated, along with some reformatting of the text.

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## Wisconsin

### Warnings Document

#### Promissory Notes Warnings

Wisconsin Statute §766.56 requires that a spousal consent is required for a \$25,000 or less loan governed by Wisconsin law, to a married borrower, guarantor, or collateral grantor. As a result, the following warning has been added to the above documents:

WISCONSIN SPOUSAL WARNING! Medici does not provide a consent form for married borrowers, guarantors or collateral grantors as required by Wisconsin Statute §766.56 for loans up to \$25,000. If you are unsure whether this form is required, please consult with local counsel.

### Wisconsin Title & License Plate Application (MV-1-WI)

On the Wisconsin Title & License Plate Application the revision date was updated to 1/2024.

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