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**Financial & Corporate Compliance**

# **System Requirements**

CASH Suite™

2025.2 (November 2025)

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# Financial & Corporate Compliance

This publication was written for CASH Suite

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# System Requirements

Refer to the following workstation and server system requirements to ensure that the CASH system will run properly in your environment.

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**NOTE:** CASH Suite can be installed on any virtual machine (VM) that meets the system requirements whether running in the cloud (Microsoft Azure, Amazon Web Services (AWS) or any other public/private cloud) or data center.

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## CASH Suite Workstation Requirements

Specific workstation requirements are listed below:

Client	Minimum	Recommended
<b>Operating System</b>	Windows Server 2016	Windows 11
<b>Processor</b>	Single Intel Core Pentium or AMD equivalent, 1.4GHz or faster, 64-bit.	Dual Intel Core Pentium/ AMD equivalent or higher, 1GHz or faster, 64-bit.
<b>Disk Space Available</b>	20 GB	40 GB
<b>RAM</b>	4 GB	8 GB
<b>Client Software</b>	Microsoft Office 2021 or higher	Microsoft 365 Semi-Annual Enterprise Channel
<b>Microsoft .NET Framework</b>	Version 4.8	Version 4.8 or higher
<b>Microsoft OLE DB Driver</b>	Version 18.2 <b>Note:</b> OLE DB Driver version 19.0+ is NOT compatible.	Version 18.6.7 or higher
<b>Display</b>	SVGA (1024 X 768) or higher	
<b>Browser</b>	Latest version or one major release back (Official build) of Chrome or Microsoft Edge (64-bit).	
<b>Acrobat</b>	Reader or PDF Viewer (Chrome)	ISO standard PDF 2.0, Acrobat Pro





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- ❗ Installing Microsoft .NET Framework may require a reboot of the workstation PC.
  - ❗ Microsoft Office 2016 and 2019 reached the end of support on October 14, 2025. CASH Suite 2025.1 was the last release supporting Microsoft Office 2016 and 2019.
  - ⚠ We do not recommend Current Channel or Monthly Enterprise Channel for Microsoft Office 365.
  - 🚫 The Home editions of Windows Operating Systems and Microsoft Office are not supported.
  - 🚫 Having multiple versions of Microsoft Office installed on the same computer is not supported.
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## CASH SQL Database Server Requirements

SQL Server requirements are listed below:

Database Server	Minimum	Recommended
<b>Operating System</b>	Windows Server 2016	Windows Server 2025
<b>Processor</b>	Single Intel Core Pentium or AMD equivalent, 1.4GHz or faster, 64-bit.	Dual Intel Core Pentium/ AMD equivalent or higher, 1GHz or faster, 64-bit.
<b>Disk Space Available</b>	20 GB*	40 GB RAID 5/RAID 1+0 configuration or better*
<b>RAM</b>	8 GB	16 GB or higher
<b>Database Software</b>	Microsoft SQL Server 2016	Microsoft SQL Server 2022
<b>Database Backup</b>	SQL Backup Agent or Maintenance Plan in SQL Server	

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-  Installing Microsoft .NET Framework may require a reboot of the SQL Server PC.
  -  Microsoft SQL Server 2016 will reach the end of support on July 14, 2026. CASH Suite 2025.2 is the last release supporting Microsoft SQL Server 2016.
  -  Bridge customers should allocate appropriate disk space according to the number of products imported using the following formula: 1 New Product (Loan or Deposit) = 1 MB.
  -  Using SQL Server Express with CASH Bridge is highly discouraged due to forced storage limits on SQL Server Express that can cause production interruptions. For example, using Bridge with SQL Server Express will only allow an import of approx. 10,000 new Products (Loan or Deposit) due to 10 GB size limit of SQL Server Express.
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## CASH Agent Requirements

CASH Agent requirements are listed below:

	Minimum	Recommended
<b>Operating System</b>	Windows Server 2016	Windows Server 2025
<b>RAM</b>	4 GB	8 GB or higher
<b>Microsoft .NET Framework</b>	Version 4.8	Version 4.8 or higher
<b>Microsoft OLE DB Driver</b>	Version 18.2	Version 18.6.7 or higher
	Note: OLE DB Driver version 19.0+ is NOT compatible.	
<b>Processor</b>	Single Intel Core Pentium or AMD equivalent, 1.4GHz or faster, 64-bit.	Dual Intel Core Pentium/ AMD equivalent or higher, 1GHz or faster, 64-bit.

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 Installing Microsoft .NET Framework may require a reboot of the CASH Agent computer.


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## CASH Workflow Agent Services

The CASH Workflow™ Agent runs as a pair of services that must run on a server within your environment with the following configurations:

	Minimum	Recommended
<b>Operating System</b>	Windows Server 2016	Windows Server 2025
<b>RAM</b>	4 GB	8 GB or higher
<b>Microsoft .NET Framework</b>	Version 4.8	Version 4.8 or higher
<b>Microsoft OLE DB Driver</b>	Version 18.2	Version 18.6.7 or higher
	Note: OLE DB Driver version 19.0+ is NOT compatible.	
<b>Processor</b>	Single Intel Core Pentium or AMD equivalent, 1.4GHz or faster, 64-bit.	Dual Intel Core Pentium/ AMD equivalent or higher, 1GHz or faster, 64-bit.
<b>Network</b>	Internet connectivity	

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 Installing Microsoft .NET Framework may require a reboot of the Workflow Listener/Sender PC.

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## CASH LaserPro Service

The CASH LaserPro® Service runs on a server within your environment with the following configurations:

	Minimum	Recommended
Operating System	Windows Server 2016	Windows Server 2025
RAM	4 GB	8 GB or higher
Microsoft .NET Framework	Version 4.8	Version 4.8 or higher
Microsoft OLE DB Driver	Version 18.2	Version 18.6.7 or higher
	Note: OLE DB Driver version 19.0+ is NOT compatible.	
Processor	Single Intel Core Pentium or AMD equivalent, 1.4GHz or faster, 64-bit.	Dual Intel Core Pentium/ AMD equivalent or higher, 1GHz or faster, 64-bit.

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 Installing Microsoft .NET Framework may require a reboot of the LaserPro Service PC.


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## CASH Tax Importer Service

The CASH Tax Importer™ Service runs as a pair of services that must run on a server within your environment with the following configurations:

	Minimum	Recommended
<b>Operating System</b>	Windows Server 2016	Windows Server 2025
<b>RAM</b>	4 GB	8 GB or higher
<b>Microsoft .NET Framework</b>	Version 4.8	Version 4.8 or higher
<b>Microsoft OLE DB Driver</b>	Version 18.2	Version 18.6.7 or higher
	Note: OLE DB Driver version 19.0+ is NOT compatible.	
<b>Processor</b>	Single Intel Core Pentium or AMD equivalent, 1.4GHz or faster, 64-bit.	Dual Intel Core Pentium/ AMD equivalent or higher, 1GHz or faster, 64-bit.
<b>Network</b>	Internet connectivity	

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 Installing Microsoft .NET Framework may require a reboot of the Tax Importer Service PC.

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## CASH Borrower Portal Service

The CASH Borrower Portal™ Service runs as a service that must run on a server within your environment with the following configurations:

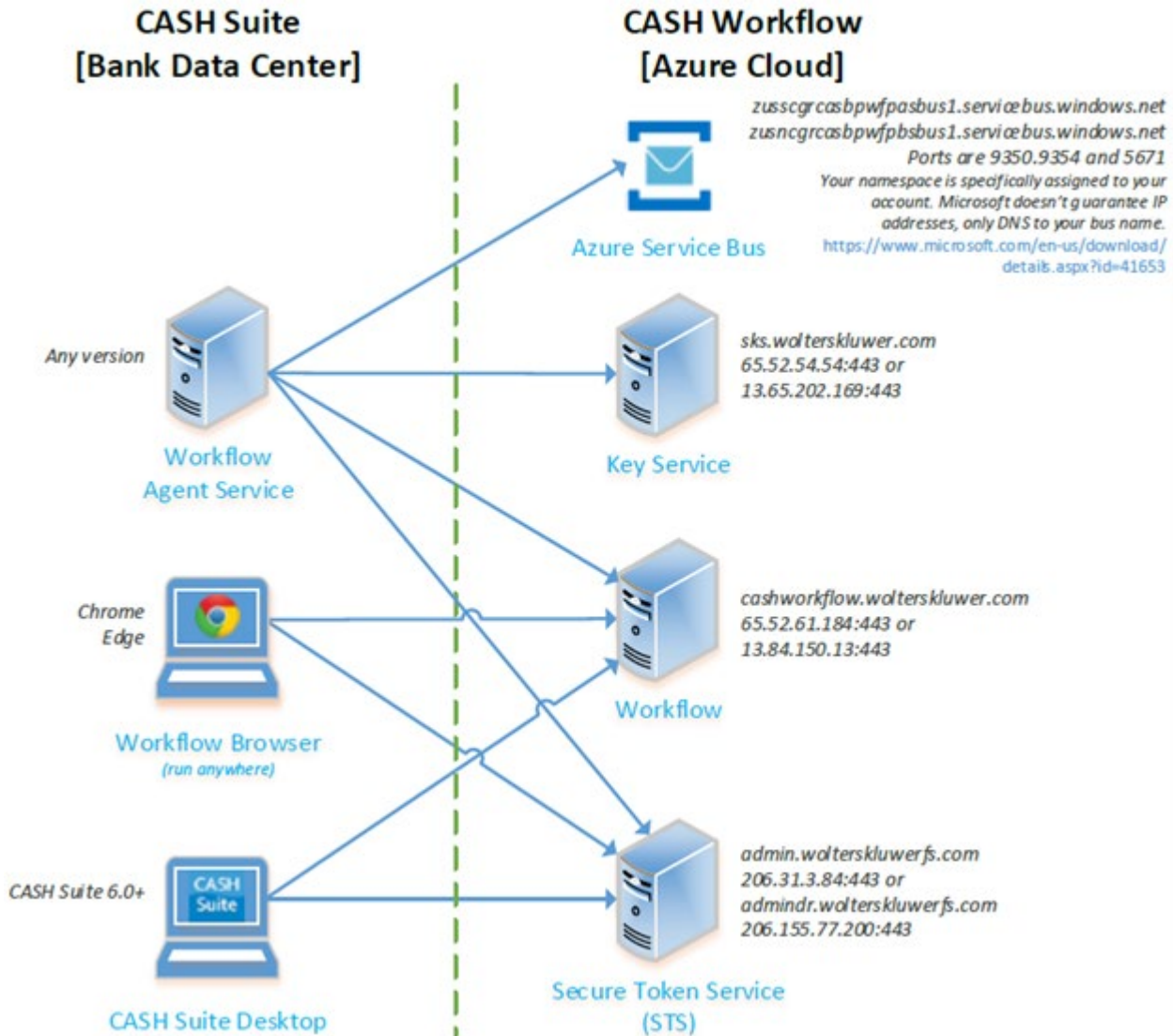
	Minimum	Recommended
<b>Operating System</b>	Windows Server 2016	Windows Server 2025
<b>RAM</b>	4 GB	8 GB or higher
<b>Microsoft .NET Framework</b>	Version 4.8	Version 4.8 or higher
<b>Microsoft OLE DB Driver</b>	Version 18.2  Note: OLE DB Driver version 19.0+ is NOT compatible.	Version 18.6.7 or higher
<b>Processor</b>	Single Intel Core Pentium or AMD equivalent, 1.4GHz or faster, 64-bit.	Dual Intel Core Pentium/ AMD equivalent or higher, 1GHz or faster, 64-bit.
<b>Network</b>	Internet connectivity	

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 Installing Microsoft .NET Framework may require a reboot of the Borrower Portal Service PC.

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# CASH Workflow Network Connectivity Diagram



# CASH Supported Platforms

CASH Suite currently supports the platforms/software specified below. Microsoft extended support end dates are provided for reference. Wolters Kluwer does not provide support for platforms beyond the extended support end dates as announced by Microsoft.

Platforms / Software	Support End Date
<b>Operating System</b>	
Windows 11	October 2026 (Version 24H2)
Windows Server 2016	January 2022; January 2027 Extended
Windows Server 2019	January 2024; January 2029 Extended
Windows Server 2022	October 2026; October 2031 Extended
Windows Server 2024	
Windows Server 2025	
<b>SQL Server</b>	
SQL Server 2016	July 2021; July 2026 Extended CASH Suite 2025.2 is the final version supporting SQL Server 2016.
SQL Server 2017	October 2022; October 2027 Extended
SQL Server 2019	February 2025; January 2030 Extended
SQL Server 2022	January 2028; January 2033 Extended
<b>Microsoft Office</b>	
Office 2021	October 2026
Office 2024	
Office 365 (Microsoft 365)	
<b>.NET</b>	
4.8 or higher	
<b>Wolters Kluwer Applications</b>	
ComplianceOne Lending™	2025.2, 2025.1
Medici™	2025.1, 2024.1 (2024.1.1)

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- ❗ We do not recommend Current Channel or Monthly Enterprise Channel for Microsoft Office 365.
  - ❗ Microsoft Windows 10 reached the end of support on October 14, 2025. CASH Suite 2025.1 was the last release supporting Microsoft Windows 10.
  - ❗ Microsoft Office 2016 and 2019 reached the end of support on October 14, 2025. CASH Suite 2025.1 was the last release supporting Microsoft Office 2016 and 2019.
  - ❗ Microsoft SQL Server 2016 will reach the end of support on July 14, 2026. CASH Suite 2025.2 is the last release supporting Microsoft SQL Server 2016.
  - 🚫 Having multiple versions of Microsoft Office installed on the same computer is not supported.
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**Customer Service:** (800) 552-9410 Available Monday through Friday, 8:00 a.m. to 7:00 p.m., Eastern time.

**CASH Suite SupportLine:**

**Phone:** 800-274-2711 ext. 1125031

*Available Monday through Friday, 8 a.m. to 8 p.m., Eastern time.*

**Email:** [cashsupport@wolterskluwer.com](mailto:cashsupport@wolterskluwer.com)