



Financial & Corporate Compliance

License Update Guide

CASH Suite™

2026.2 (May 2026)

Financial & Corporate Compliance

This publication was written for CASH Suite

Publication Information / Version

Document Title: CASH Suite License Update Guide 2026.2

Publication Date: May 2026

Distributed Subject to Terms of a License or other Agreement

The contents of this publication, including its appendices, exhibits, and other attachments, as updated or revised, are highly confidential and proprietary to Wolters Kluwer Financial Services, Inc. or its subsidiaries or affiliates (“Wolters Kluwer”). This publication is distributed pursuant to a Non-Disclosure Agreement, Evaluation Agreement, License Agreement and/or other similar agreement(s) with Wolters Kluwer or its subsidiary or affiliate. Unless otherwise specifically provided in such agreement(s), the reproduction of this publication is strictly prohibited. Use and distribution of this publication are also subject to the responsibilities and obligations of such agreement(s), which require confidential treatment of this publication and its contents.

Information in this guide is subject to change without notice and does not represent a commitment on the part of Wolters Kluwer.

Do Not Reproduce or Transmit

Unless otherwise specifically authorized in the agreement or license under which this publication has been provided, no part of this publication may be posted, played, transmitted, distributed, copied or reproduced in any form or by any means, electronic or mechanical, including photocopying, recording, or retaining on any information storage and retrieval system, without prior written permission from Wolters Kluwer.

Requests for permission to reproduce content should be directed to Wolters Kluwer, Customer Support by telephone at 1-800-397-2341.

Not a Substitute for Legal Advice

This publication is intended to provide accurate and authoritative information about the subject matter covered based upon information available at the time of publication. Examples given in this publication are for illustrative purposes only.

Development of this publication and the software (including forms, disclosures, reports, and other documents generated by the software) or other products that it describes was based on Wolters Kluwer's understanding of various laws, regulations and commentaries. Wolters Kluwer cannot and does not guarantee that its understanding is correct.

This publication is not intended, and should not be used, as a substitute for legal, accounting, or other professional advice. Wolters Kluwer is not engaged in providing legal, accounting or other professional services. If legal or other professional assistance is required, you should seek the services of a competent professional. We encourage you to seek the advice of your own attorney concerning all legal issues involving the use of this publication and any products described in this publication. If your interpretations or your counsel's interpretations are contrary to those expressed in this publication, you should of course, follow your/your counsel's interpretations.

The following notice is required by law:

Wolters Kluwer's PRODUCTS AND SERVICES ARE NOT A SUBSTITUTE FOR THE ADVICE OF AN ATTORNEY.

Warranty Disclaimer

Except only for the warranties (if any) expressly set forth in the agreement(s) under which this publication is provided (i.e., your agreement or license for the described product), this publication is provided “as is”, and Wolters Kluwer makes no warranty, express, implied, by description, by sample or otherwise, and in particular and without limitation, makes no implied warranties of merchantability or fitness for purpose. No modifications to this Warranty Disclaimer are authorized unless they are included in a signed, duly executed, written agreement between you and the Wolters Kluwer entity licensing the product described in this publication.

Attributions and Acknowledgements

All trademarks are the property of their respective owners.

Copyright Information

©2026 Wolters Kluwer N.V. and/or its subsidiaries. All rights reserved.

This publication is the confidential information of Wolters Kluwer. Distribution of this publication is subject to restrictions in the license or agreement under which this publication is provided to authorized Wolters Kluwer Financial Institution customers.

Contents

Introduction	4
How license keys are obtained.....	4
How license keys are distributed	4
Shared Database Environment	4
Stand Alone Environment.....	4
How to determine your Software Version	5
Running CASH to see my software version.....	5
Unable to run CASH (my software has expired)	5
Applying License Keys in CASH Suite	6
Configuring the License	7

Introduction

This guide provides instructions for applying license keys and other tasks associated with license activation, including setting up new users and activating new products.

How license keys are obtained

Your license activation key(s) is provided by Wolters Kluwer Customer Support in an email message. The activation key(s) is contained in a text file (.TXT) included as an attachment to the email.

How license keys are distributed

There are two ways of using CASH Suite; in a multi-user environment with a common database or in a stand-alone environment (on your workstation).

Shared Database Environment

When running CASH in a multi-user environment in which users share a common database, the license keys are applied once from any CASH client. Once applied, the keys are stored with the CASH Database. As users launch CASH, the new keys are distributed to the license database located in the CASH program path.

NOTE: This distribution method requires the user(s) to have *modify* permissions to the file *SECURITY.MDB*. The file is located within the local program path, (e.g., *C:\Program Files (x86)\CASH*).

Stand Alone Environment

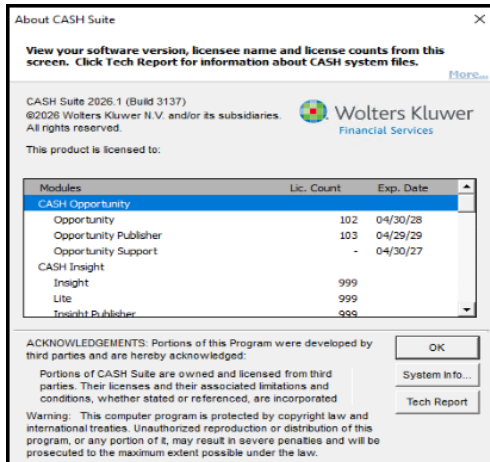
When running CASH in a stand-alone environment, the license key must be applied manually on each workstation.

How to determine your Software Version

When applying license keys, instructions vary with different software versions. Refer to the instructions below for assistance with determining your software version.

Running CASH to see my software version

If you can run CASH, launch the program and log in. Click **Help>About CASH**; the software version is clearly displayed on the *About* screen.



Unable to run CASH (my software has expired)

If you are not able to run CASH, open the *C:\Program Files (x86)\CASH* folder in Windows Explorer. In the program directory, find and open the *Release Notes*. The version is listed on page 1 of the *Release Notes*. The file name should read *ServiceReleaseNotes.pdf* with the version number appended to the filename.

The Release Notes are also available on the product download site:

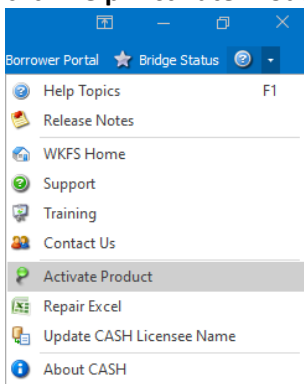
<https://compliance.download.wolterskluwer.com>

Applying License Keys in CASH Suite

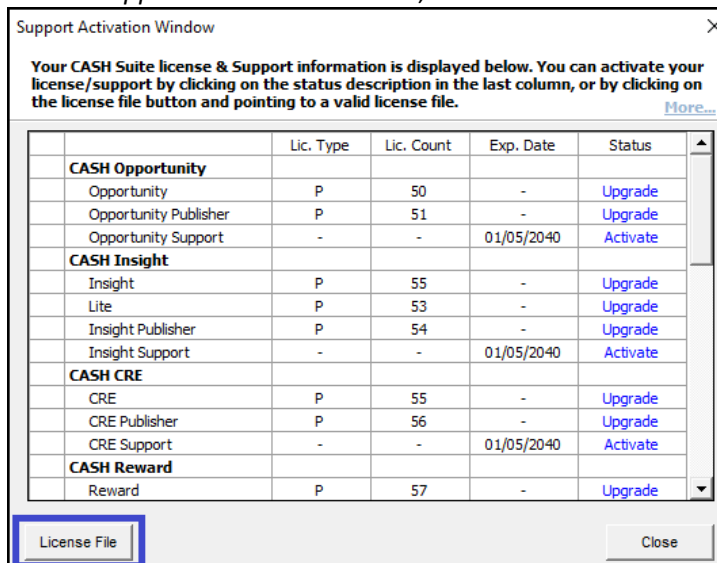
Your license activation key(s) is sent in an email message. The activation key(s) is contained in a text file (.TXT) included as an attachment to the email. Save this activation key .TXT file to a folder location accessible by the CASH client program. This may be a network drive, local drive, flash drive, or other file storage media.

To Apply License Keys

1. Open the CASH client.
2. From the CASH client, run the **CASH Dashboard**.
3. If prompted to update your license, click **Yes**. Otherwise, log in as an end user or administrator, and click **Help>Activate Product**.



4. On the *Support Activation* window, click **License File** in the lower left corner.



5. Using the Explorer Window, browse to the path that you saved the .TXT file to and click **Open**.
6. After applying, you can review your license status from the *Wolters Kluwer Support Activation* window.

NOTE: Proceed to the *Configuring the License* section if you are adding new products to your license.

Configuring the License

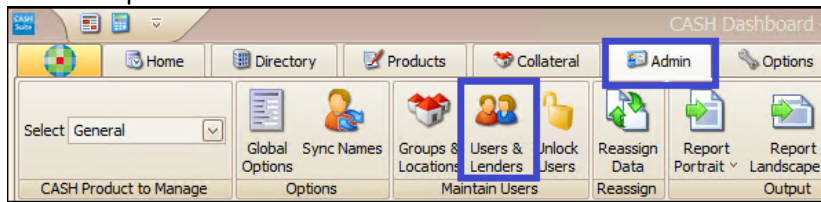
This step is applicable when applying a license key to:

- activate a new product.
- add new users to the system.

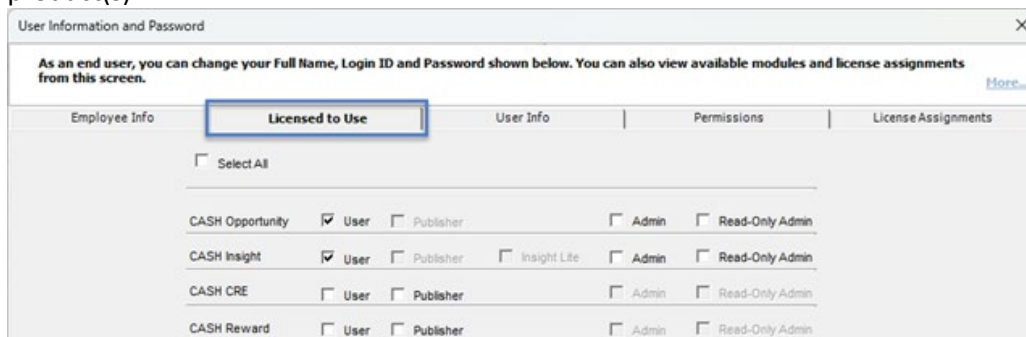
Note: This step is not required when applying a license key to extend your support subscription period.

Activating a new product in CASH Suite versions

1. Log into the CASH Dashboard as the Administrator and select the *Admin Tab* then the **Users and Lenders** option.



2. Highlight the user to modify and click **Edit**. Click the **Licensed to Use** tab and select the available products to add. Review the *Permissions* tab for security options that may relate to the newly added product(s).



3. Click **OK** to save the user license information.

Creating a new user in CASH Suite

1. Log into the CASH Dashboard as the Administrator.
2. In the CASH Dashboard, select the **Admin Tab** and then **Users and Lenders** option.

-
3. Click **Add** on the *User Maintenance* screen. Enter the information on the *Employee Info* tab, *Licensed to Use* tab, and *Permissions* tab as required.

User Information and Password

The fields that you can change include your Full Name, Login ID and Password. To change other options, please contact your CASH Administrator [More...](#)

Employee Info | Licensed to Use | User Info | Permissions | License Assignments

User Type

- User
- Lender
- User & Lender

4. Click **OK** to save the new user information.

Wolters Kluwer

About Wolters Kluwer

Wolters Kluwer is a global provider of professional information, software solutions, and services for clinicians, accountants, lawyers, and professionals in the tax, finance, audit, risk, compliance, and regulatory sectors. We help our customers make critical decisions every day by providing *expert solutions* that combine deep domain knowledge with specialized technology and services. The company is headquartered in Alphen aan den Rijn, the Netherlands.

About Financial & Corporate Compliance

FCC provides expert compliance services and software solutions for financial institutions, corporations, small and midsize businesses, and law firms with solutions that enable compliance with ever-changing regulatory and legal obligations, improve efficiency, and help achieve better business outcomes. The division offers technology-enabled expert services and software solutions focused on loan compliance, regulatory compliance, legal entity management, and corporate services.

For more information, visit <https://www.wolterskluwer.com>, follow us on [LinkedIn](#), [X](#), [Facebook](#), and [YouTube](#).

Compliance Solutions Support Portal: <https://wolters-kluwer.my.site.com/ComplianceSolutionsSupport/s/>

Product Download Site: <https://compliance.download.wolterskluwer.com/>

Customer Service: (800) 552-9410 Available Monday through Friday, 8:00 a.m. to 7:00 p.m., Eastern time.

CASH Suite SupportLine:

Phone: 800-274-2711 ext. 1125031

Available Monday through Friday, 8 a.m. to 8 p.m., Eastern time.

Email: cashsupport@wolterskluwer.com