Document Name	Package Upfront	Package Adverse Action	Package Processing	Package Pre Closing	Package Closing	Package Post Closing	Recordable	Jurisdiction	Document Category
Acknowledgment of Fair Market Value of Homestead Property-TX					X		No	TX	Required Ancillary Documents
Addendum Escrow					X		No	Multistate	Required Ancillary Documents
Addendum to Loan Application Homestead	X						No	Multistate	Applications
Adjustable Rate Mortgage Disclosure Conventional	X		X				No	Multistate	Federal Disclosures - Regulation Z
Adjustable Rate Mortgage Program Disclosure	X		X	X			No	Multistate	Federal Disclosures - Regulation Z
Affidavit of Affixture					X		Yes	Multistate except CT,	Required Ancillary Documents
Affidavit of Market Value-GA					X		No	GA	Required Ancillary Documents
Affidavit of Mortgagor-NJ					X		No	NJ	Required Ancillary Documents
Affidavit of Occupancy					X		No	Multistate	
Affidavit of Refinancing Exemption-MD					X		No	MD	Required Ancillary Documents
Affidavit Section 255-NY					X		No	NY	Required Ancillary Documents
Affidavit Section22-NY					X		No	NY	Required Ancillary Documents
Affiliated Business Arrangement Disclosure	X						No	Multistate	
Agent Certification Of Continuing Power Of Attorney	X		X		X		No	Multistate	Miscellaneous
Agent's Certification and Acceptance of Authority	X		X		X		No	IL	Miscellaneous
Agreement to Provide Insurance			X		X		No	Multistate	
Allonge to Endorse Note					X	X	No	Multistate	Miscellaneous
Alternative Payment Schedule Disclosure-NY	X				X	X	No	Multistate	
Anti Coercion Disclosure-FL	X						No	FL	Insurance
Application Disclosure	X						No	GA, MO, UT	Required Ancillary Documents
Application Disclosures-CT	X						No	CT	Disclosure
Application Fees Disclosure-NJ	X						No	NJ	Disclosure
Application Summary Report	X						No	Multistate	Applications
Appraisal Fee Disclosure-RI	X						No	RI	Required Ancillary Documents
Appraisal Report Delivery Waiver	X		X				No	Multistate	Miscellaneous
Appraisals Receipt			X				No	Multistate	Miscellaneous
Arbitration Agreement					X		No	Multistate	Miscellaneous
Arbitration Agreement-DC					X		No	DC	Miscellaneous
Assignment Leases and Rents					X		No	Multistate	Security Documents
Assignment Of Mortgage					X	X	Yes	ME	Security Documents
Assignment of Real Estate Security Instrument					X	X	Yes	Multistate	Security Documents
Assumable Upon Divorce Disclosure-VA	X						No	VA	Disclosures
Assumption Disclosure-MD	X		X				No	MD	Disclosures

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Document Name	Package Upfront	Package Adverse Action	Package Processing	Package Pre Closing	Package Closing	Package Post Closing	Recordable	Jurisdiction	Document Category
Attorney Disclosure-NJ	X		X				No	NJ	Disclosures and Notices
Attorney Insurance Preference Form-SC	X						No	SC	Required Ancillary Documents
Attorney Insurance Preference Notice-NC	X						No	NC	Required Ancillary Documents
Attorney Preference Notice	X		X				No	GA, AR	Required Ancillary Documents
Authorization					X		No	Multistate	
Authorization for Lender to Obtain Insurance-NM					X		No	NM	Insurance
Authorization for Payoff					X		No	Multistate	
Authorization for Release of Financial Information			X				No	Multistate	
Authorization to Release SSN Verification	X		X				No	Multistate	Miscellaneous
Automatic Transfer Authorization Plain Language					X	X	No	Multistate	Miscellaneous
Balloon Disclosure-NY	X						No	NY	Required Ancillary Documents
Balloon Payment Disclosure-MD	X		X				No	MD	Required Ancillary Documents
Balloon Payment Mortgage Disclosure	X						No	Multistate	Applications
Borrower Certification and Authorization	X				X		No	Multistate	Miscellaneous
Borrower Notice-KS	X						No	KS	Shared - State
Borrower Opt In Disclosure-MA			X	X	X		No	MA	Disclosures
Borrowers Acknowledgment of Disbursement of Loan Funds-FL					X	X	No	FL	Proprietary
Borrowers Acknowledgment of Disclosures-GA					X		No	GA	State
Borrowers Certification of Water Purification System					X		No	Multistate	Required Ancillary Documents
Borrowers Signature Authorization	X						No	Multistate	Verification
Builders and Mechanics Lien Contract with Right of Rescission-TX					X		No	TX	Notes
Builders and Mechanics Lien Contract-TX					X		No	TX	Notes
Cash Flow Analysis			X				No	Multistate	
Certificate and Request for Notice by Corp or Partnership-MN					X	X	No	MN	Miscellaneous
Certificate of Foreign Status of Beneficial Owner					X	X	No	Multistate	Tax Forms
Certificate of Foreign Status of Beneficial Owner Entity					X	X	No	Multistate	Tax Forms
Certificate of Trust-SD					X		No	SD	Security Documents
Certification and Indemnification of Smoke Detectors-MA					X		No	MA	Proprietary
Certification of Name and Address					X		No	Multistate	Miscellaneous
Changed Circumstances			X		X	X	No	Multistate	Worksheet
Choice of Insurance Notice	X		X		X		No	AR, VA, AL, KY, MO,	Insurance
Choice of Insurance Notice-AL	X						No	AL	Notices
Choice of Settlement Agent Notice-VA	X						No	VA	Required Ancillary Documents

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Document Name	Package Upfront	Package Adverse Action	Package Processing	Package Pre Closing	Package Closing	Package Post Closing	Recordable	Jurisdiction	Document Category
Closing Attorney Fee Certification-MD					X		No	MD	
Closing Disclosure					X	X	No	Multistate	Federal Disclosures - Truth in Lending (Regulation Z)
Closing Disclosure - Addendum					X	X	No	Multistate	Federal Disclosures - Truth in Lending (Regulation Z)
Closing Disclosure - Addendum Spanish					X	X	No	Multistate	Federal Disclosures - Truth in Lending (Regulation Z)
Closing Disclosure Seller Only					X	X	No	Multistate	Federal Disclosures - Truth in Lending (Regulation Z)
Closing Disclosure Seller Only Addendum					X	X	No	Multistate	Federal Disclosures - Truth in Lending (Regulation Z)
Closing Disclosure Spanish					X	X	No	Multistate	Federal Disclosures - Truth in Lending (Regulation Z)
Closing Instructions					X		No	Multistate	
Collateral Mortgage Note-LA					X		No	LA	Notes
Collateral Mortgage-LA					X		Yes	LA	Security Documents
Collateral Protection Insurance Disclosure-TX					X		No	TX	Insurance
Collateral Protection Insurance Notice Subsequent					X		No	Multistate	Insurance
Collateral Protection Insurance Notice-IL					X		No	IL	Insurance
Collateral Protection Insurance Notice-MI					X		No	MI	Insurance
Collateral Protection Insurance Notice-MO					X		No	MO	Insurance
Collateral Protection Insurance Notice-MS					X		No	MS	Insurance
Collateral Protection Insurance Notice-OR					X		No	OR	Insurance
Collateral Protection Insurance Notice-WV					X		No	WV	Insurance
Collateral Protection Notice-TN					X		No	TN	Insurance
Collateral Receipt					X		No	Multistate	
Commercially Reasonable Means or Mechanism Worksheet-NV	X		X		X		No	NV	Required Ancillary Documents
Completion Certificate for Home Improvements-IL					X		No	IL	Real Estate Related
Condominium Project Questionnaires			X				No	Multistate	Agency - Miscellaneous
Consent and Estoppel Letter			X		X		No	Multistate	Notices
Consent Architects Contract Assignment					X		No	Multistate	Miscellaneous
Consent Construction Contract Assignment					X		No	Multistate	Miscellaneous
Consent to the Use of Tax Return Information	X		X		X		No	Multistate	
Consent-WI - Spouse of					X		No	WI	Disclosures
Construction Disbursement Schedule					X		No	Multistate	Miscellaneous
Construction Lien Disclosure-WA	X						No	WA	Real Estate Related
Construction Loan Extension Agreement						X	Yes	Multistate	Notes
Construction Notice-NE					X		No	NE	Disclosures and Notices
Construction Notice-TX	X						No	TX	Disclosures and Notices

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Document Name	Package Upfront	Package Adverse Action	Package Processing	Package Pre Closing	Package Closing	Package Post Closing	Recordable	Jurisdiction	Document Category
Construction Priority Affidavit-MS					X		No	MS	Affidavit
Consumer Authorization for Direct Payment via ACH (ACH Debit)					X	X	No	Multistate	Miscellaneous
Consumer Caution and Home Ownership Counseling Notice-CA	X		X		X		No	CA	Required Ancillary Documents
Consumer Credit Report-NY	X		X				No	NY	Miscellaneous
Consumer Handbook on Adjustable Rate Mortgages	X						No	Multistate	Required Ancillary Documents
Consumer Handbook on Adjustable Rate Mortgages Spanish	X						No	Multistate	Required Ancillary Documents
Continuation Sheet for Request for Verification of Deposit			X				No	Multistate	
Continuation Sheet for Verification of Stock Securities			X				No	Multistate	
Cosigner Notice Federal					X		No	Multistate	Security Documents
Cosigner Notice-CA					X		No	CA	Required Ancillary Documents
Cosigner Notice-IA					X		No	IA	Required Ancillary Documents
Cosigner Notice-NY					X		No	NY	Required Ancillary Documents
Cosigner Notice-SC					X		No	SC	Required Ancillary Documents
Counseling Notice-MD	X		X				No	MD	Disclosures and Notices
Cover Sheet-NV					X		No	NV	Real Estate Related
Credit Report Authorization	X						No	Multistate	Authorizations
Credit Score Disclosure-CA	X		X		X		No	CA	State
Customers Right to Substitute Property or Liability Insurance					X		No	Multistate	
Deed of Trust Closed End					X		Yes	AK, AZ, CA, CO, DC,	Security Documents
Deed of Trust Closed End Short Form-NE					X		Yes	NE	Security Documents
Deed of Trust First Home Equity-TX					X		Yes	TX	Security Documents
Deed of Trust Junior Home Equity-TX					X		Yes	TX	Security Documents
Deed of Trust MLA					X		Yes	AK, AZ, CA, CO, DC,	Agency, Security Documents and Riders
Demographic Information Addendum	X				X		No	Multistate	Applications
Designation of Homestead and Affidavit of Non Homestead-TX					X		Yes	TX	
Designation of Homestead-NE					X		Yes	NE	Miscellaneous
Direction to Execute Documents	X		X		X		No	CA, FL, HI, IL, IN, VA	State
Disbursement Authorization					X		No	Multistate	
Disbursers Notice-CO					X		No	CO	Real Estate Related
Disclaimer of Oral Agreements-NE					X		No	NE	Required Ancillary Documents
Disclaimer of Oral Agreements-UT					X		No	UT	Required Ancillary Documents
Disclaimer of Right to Designate Homestead-NE					X		Yes	NE	Security Documents
Disclosure Notices	X						No	Multistate	Proprietary

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Disclosure of Credit Score Information	X						No	Multistate	Applications
Disclosure of Servicer-UT					X		No	UT	
Disclosure of Third Party Notice of Default Sale-CA				X			No	CA	Disclosures and Notices
Disclosure Regarding Review of Loan Documentation-TX	X		X		X		No	TX	Required Ancillary Documents
Dishonored Check Fee Disclosure-OK					X		No	OK	
Energy Efficient Mortgage Worksheet			X				No	Multistate	
Energy Efficient Premium Table			X				No	Multistate	
Errors and Omissions Agreement					X		No	Multistate	
Escrow Account Disclosure					X		No	Multistate	Required Ancillary Documents
Escrow Account Disclosure-CA	X		X		X		No	CA	Required Ancillary Documents
Escrow Account Disclosure-IL					X		No	IL	Required Ancillary Documents
Escrow Account Disclosure-MN	X						No	MN	Required Ancillary Documents
Escrow Account Notice					X		No	Multistate	Notices
Escrow Account Option Notice-OR	X						No	OR	
Escrow Account Waiver Disclosure-MD	X		X				No	MD	
Escrow Closing Notice						X	No	Multistate	Notices
Escrow Instructions					X		No	Multistate	
Escrow Waiver Notice					X		No	Multistate	
Explanation of Personal Obligation-WI					X		No	WI	
Fair Housing Notice-KY	X						No	KY	Required Ancillary Documents
Fair Lending Notice-CA	X						No	CA	Required Ancillary Documents
Fannie Mae Freddie Mac 1103 Supplemental Consumer	X						No	Multistate	Notes
Fannie Mae Freddie Mac 1103 Supplemental Consumer Spanish	X						No	Multistate	Notes
Federal Sale of Insurance Disclosure			X		X		No	Multistate	
FHA 1-4 Family Rider					X		Yes	Multistate	Riders
FHA Amendatory Clause	X						No	Multistate	
FHA Condo Rider					X		Yes	Multistate	Riders
FHA Condominium Approval Cover Letter/Document			X				No	Multistate	Miscellaneous
FHA Condominium Recertification/ReApproval Cover Letter/Document			X				No	Multistate	Miscellaneous
FHA Deed of Trust					X		Yes	AK, AR, AZ, CA, CO,	Security Documents
FHA Fixed Rate Note					X		No	Multistate	Notes
FHA for Your Protection Get a Home Inspection	X						No	Multistate	
FHA for Your Protection Get a Home Inspection Spanish	X						No	Multistate	

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Document Name	Package Upfront	Package Adverse Action	Package Processing	Package Pre Closing	Package Closing	Package Post Closing	Recordable	Jurisdiction	Document Category
FHA Identity of Interest Certification	X						No	Multistate	
FHA Informed Consumer Choice Disclosure Notice	X						No	Multistate	
FHA Lender Certification			X				No	Multistate	
FHA Lender Certification for Individual Condominium Units			X				No	Multistate	
FHA MERS Rider					X		Yes	MT, OR, WA	Security Documents
FHA Mortgage					X		Yes	AL, CT, DE, FL, HI, IL,	Security Documents
FHA Non Owner Occupancy Rider					X		Yes	Multistate	Riders
FHA PUD Rider					X		Yes	Multistate	Riders
FHA Tax Exempt Financing Rider					X		Yes	Multistate	Riders
First Generation Homebuyer Certification	X						No	Multistate	Notes
First Lien Letter					X		No	Multistate	Miscellaneous
First Payment Letter					X		No	Multistate	Miscellaneous
Fixed Rate Note Military Lending Act Loan					X		No	Multistate	Agency - Notes and Addenda
Flood Insurance Coverage Disclosure					X		No	Multistate	Disclosures
Flood Insurance Disclosure-CT	X		X						Disclosures
Flood Insurance Disclosure-MA	X						No	MA	Disclosures
Flood Insurance Disclosure-NY			X				No	NY	Disclosures
Flood Insurer Preference-SC	X						No	SC	
FNMA 3731 HomeStyle Renovation Loan Agreement					X		No	Multistate	
FNMA FHLMC 3044_1 Home Equity First Lien Deed of Trust-TX					X		Yes	TX	Security Documents
FNMA FHLMC 3140 Condo Rider					X		Yes	Multistate	Riders
FNMA FHLMC 3140_44 Home Equity Condo Rider-TX					X		Yes	TX	Riders
FNMA FHLMC 3141 Adj Rider					X		Yes	Multistate	Riders
FNMA FHLMC 3142 Fixed Adj 30 Day SOFR Rider					X		Yes	Multistate	Riders
FNMA FHLMC 3142_44 Home Equity Fixed Adj 30 Day SOFR Rider-TX					X		Yes	TX	Riders
FNMA FHLMC 3150 PUD Rider					X		Yes	Multistate	Riders
FNMA FHLMC 3150_44 Home Equity PUD Rider-TX					X		Yes	TX	Riders
FNMA FHLMC 3158 MERS Rider					X		Yes	MT, OR, WA	Riders
FNMA FHLMC 3170 One to Four Family Rider					X		Yes	Multistate	Riders
FNMA FHLMC 3172 NY CEMA					X		Yes	NY	Riders
FNMA FHLMC 3185 Home Equity Affidavit and Agreement-TX					X		Yes	TX	
FNMA FHLMC 3200 Dept VA Fixed Note					X		No	Multistate	Notes
FNMA FHLMC 3244_1 Home Equity Fixed Note-TX					X		No	TX	Notes

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FNMA FHLMC 3441 Adj 30 Day SOFR Note					X		No	Multistate	Notes
FNMA FHLMC 3442 Fixed Adj 30 Day SOFR Note					X		No	Multistate	Notes
FNMA FHLMC 3442_44 Home Equity Fixed Adj 30 Day SOFR Note-TX					X		No	TX	Notes
FNMA FHLMC 3747 Refinance Mortgage Subordination Agreement			X		X		Yes	Multistate	Miscellaneous
FNMA FHLMC 3890 Second Home Rider					X		Yes	Multistate	Riders
FNMA FHLMC Deed of Trust					X		Yes	AK, AZ, CA, CO, DC,	Security Documents
FNMA FHLMC Mortgage					X		Yes	AL, AR, CT, DE, FL, HI,	Agency, Security Documents and Riders
Foreclosure Disclosure-GA					X		No	GA	Disclosures
Foreclosure Prevention Fee Disclosure-WA	X				X		No	WA	Disclosures
Freedom to Choose Insurance Company and Insurance Professional-NM	X				X		No	NM	Insurance
Future Advance Dragnet Closure Letter					X		No	FL, GA	
Government Monitoring Information	X				X		No	Multistate	Applications
Guaranty Consumer					X		No	**NOT** AK, AZ, CA, DE,	Miscellaneous
Guaranty Consumer-CA					X		No	CA	Miscellaneous
High Cost Counseling Notice-CT	X						No	CT	Required Ancillary Documents
High Cost Counseling Notice-MD	X						No	MD	Required Ancillary Documents
High Cost Counseling Notice-NY	X		X				No	NY	Required Ancillary Documents
High Cost Counseling Notice-OH	X		X		X		No	OH	Required Ancillary Documents
High Cost Counseling Notice-RI	X		X				No	RI	Required Ancillary Documents
High Cost Counseling Notice-TN	X						No	TN	Required Ancillary Documents
High Cost Home Loan Notice to Borrower-IN	X		X		X		No	IN	Shared - State
High Cost Home Loan Notice to Purchasers and Assignees-IN					X	X	No	IN	Shared - State
High Cost Loan Application Disclosure	X		X				No	MA, NY	Required Ancillary Documents
High Cost Loan Disclosure-CO	X		X		X		No	CO	Required Ancillary Documents
High Cost Loan Disclosure-DC	X		X		X		No	DC	Required Ancillary Documents
High Cost Loan Disclosure-KY	X		X		X		No	KY	Required Ancillary Documents
High Cost Loan Disclosure-NJ	X		X		X		No	NJ	Required Ancillary Documents
High Cost Loan Disclosure-NM	X		X		X		No	NM	Required Ancillary Documents
High Cost Loan Disclosure-NY	X						No	NY	Required Ancillary Documents
High Cost Loan Disclosure-RI	X		X				No	RI	Required Ancillary Documents
High Cost Loan Disclosure-TN	X		X		X		No	TN	Required Ancillary Documents
High Cost Loan Insurance Disclosure-MA	X				X		No	MA	Required Ancillary Documents
High Cost Loan Notice-PA	X		X		X		No	PA	

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High Cost Loan Payment Disclosure	X						No	MA, NY	Required Ancillary Documents
High Rate High Point Disclosure-VT	X						No	VT	Required Ancillary Documents
High Risk Home Loan Notice to Borrower-IL	X		X				No	IL	
HOA Authorization Release of Information			X				No	Multistate	Required Ancillary Documents
Hold Harmless Agreement			X		X		No	Multistate	Miscellaneous
Home Equity Affidavit and Agreement Refinance of Existing HE Loan-TX					X		Yes	TX	Required Ancillary Documents
Home Equity Closing Affidavit and Agreement-TX					X		Yes	TX	Required Ancillary Documents
Home Equity Notice Concerning Refinance of Existing HE Loan Spanish-TX	X		X				No	TX	Required Ancillary Documents
Home Equity Notice Concerning Refinance of Existing HE Loan-TX	X		X				No	TX	Required Ancillary Documents
Home Equity Notice-TX	X		X				No	TX	Required Ancillary Documents
Home Equity Notice-TX Spanish	X		X				No	TX	Required Ancillary Documents
Home Equity Tax Advice Waiver					X		No	Multistate	Miscellaneous
Home Equity Terms and Conditions Agreement Concerning Refinance-TX					X		No	TX	State
Home Equity Terms and Conditions Agreement-TX					X		No	TX	State
Homeownership Protection Center Notification to Homeowners-KY					X		No	KY	
Housing Counseling Agencies Notice	X						No	Multistate	Federal Disclosures
How to Make Your Mortgage Payments					X		No	Multistate	Federal Disclosures
HUD 928005b Conditional Commitment			X				No	Multistate	
HUD 92900 LT Loan Underwriting and Transmittal Summary			X				No	Multistate	
HUD 92900-A Addendum To Uniform Residential Loan App	X						No	Multistate	Applications
HUD 92900A Addendum to Uniform Residential Loan Application	X				X		No	Multistate	Applications
HUD 92900LT Loan Underwriting and Transmittal Summary Continuation Page			X				No	Multistate	Credit Worthiness Documents
HUD 9991 Condominium Approval Questionnaire	X						No	Multistate	Miscellaneous
HUD Appraised Value Disclosure			X				No	Multistate	Agency - Required Ancillary Disclosures
HUD Energy Efficient Mortgage Disclosure	X						No	Multistate	
HUD FHA Notice to Homeowner Assumption	X				X		No	Multistate	Agency - Assumptions
Identification Affidavit					X		No	Multistate	Shared - Miscellaneous
Important Applicant Information	X						No	Multistate	
Impound Disclosure Waiver-CA	X		X		X		No	CA	Required Ancillary Documents
Indemnity Deed of Trust-MD					X		Yes	MD	Security Documents
Initial Interest Rate Adjustment Notice					X		No	Multistate	Federal Disclosures
Initial Tax Authorization Notice-NJ					X		No	NJ	
Insurance Disclosure-AR	X		X		X		No	AR	Insurance

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Insurance Disclosure-IN	X						No	IN	Insurance
Insurance Disclosure-KY	X		X		X		No	KY	Insurance
Insurance Disclosure-NY			X		X		No	NY	Insurance
Insurance Disclosure-RI	X						No	RI	Insurance
Insurance Disclosures-TN	X						No	TN	Insurance
Insurance Disclosure-TN			X		X		No	TN	Insurance
Insurance Disclosure-WV			X		X		No	WV	Insurance
Insurance Notice (Policy Limit)-CA	X						No	CA	Insurance
Insurance Notice-FL					X		No	FL	
Insurance Notice-OH	X		X				No	OH	Notices
Inter Vivos Revocable Trust Borrower Affidavit					X		No	Multistate	
Inter Vivos Revocable Trust Note Addendum FHA					X		No	Multistate	
Inter Vivos Revocable Trust Rider					X		Yes	Multistate	Riders
Interest Rate Disclosure-NY	X						No	NY	Required Ancillary Documents
Interest Rate Lock Commitment-NY	X		X	X			No	NY	Required Ancillary Documents
IRS 1099S Proceeds from Real Estate Transactions					X		No	Multistate	
IRS W9 Request for Taxpayer Identification Number and Certification			X		X		No	Multistate	
IRS1099SSU-Cert For No Interest Reporting					X		No	Multistate	Tax Forms
Junior Lien Disclosure-NY	X						No	NY	Disclosures and Notices
Land Trust Rider to the Mortgage					X		No	CA, FL, HI, IL, IN, VA	
Land Trust Security Agreement					X		No	CA, FL, HI, IL, IN, VA	Required Ancillary Documents
Landlord Lien Subordination Agreement					X		Yes	Multistate	Security Documents
Language Translation Disclosure	X						No	Multistate	
Late Charge Notice-OR	X				X		No	OR	Required Ancillary Documents
Lender and Originator Disclosures-MD					X		Yes	MD	Security Documents
Lien Law Rider to Building Loan Contract-NY					X	X	No	NY	Proprietary
Lien Subordination Agreement Personal Property					X		No	Multistate	Miscellaneous
Limited Documentation Disclosure-MA	X						No	MA	Miscellaneous
Loan Agreement Addendum-TX					X		No	TX	
Loan Agreement Construction					X		Yes	Multistate, NY	Notes
Loan Agreement Disclaimer-MN	X		X				No	MN	Required Ancillary Documents
Loan Counseling Notice-NY	X						No	NY	Required Ancillary Documents
Loan Estimate	X		X				No	Multistate	Federal Disclosures - Truth in Lending (Regulation Z)

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Loan Estimate Addendum	X		X				No	Multistate	Federal Disclosures - Truth in Lending (Regulation Z)
Loan Estimate Addendum Spanish	X		X				No	Multistate	Federal Disclosures - Truth in Lending (Regulation Z)
Loan Estimate Spanish	X		X				No	Multistate	Federal Disclosures - Truth in Lending (Regulation Z)
Loan Information Report					X		No	Multistate	Other
Lock In Agreement-DC	X		X	X			No	DC	
Lock In Agreement-IL	X		X				No	IL	State
Lock In Agreement-MS	X		X	X			No	MS	
Lock In Agreement-MT	X			X			No	MT	
Lock In Agreement-NJ	X		X		X		No	NJ	
Lock In Agreement-NY	X		X	X			No	NY	
Lock In Expiration Notice-NY	X		X	X			No	NY	Proprietary
Lock-In Agreement-MN	X		X				No	MN	Shared - State
Manufactured Home Rider					X		Yes	Multistate except CT,	Security Documents
Manufactured Housing Power of Attorney-CA					X		No	CA	Title Documents
Manufactured Housing Title Application-CA					X		No	CA	Title Application
Manufactured Housing Title Application-MI					X		No	MI	Title Application
Manufactured Housing Title Application-NE					X		No	NE	Title Application
Manufactured Housing Title Application-TX					X		No	TX	Title Application
Manufactured Housing Title Application-WA					X		No	WA	Title Application
Manufactured Housing Title Application-WI					X		No	WI	Title Application
Military Lending Act Statement of MAPR	X		X		X		No	Multistate	Agency - Required Ancillary Disclosures
Modification Agreement Agency Based					X		Yes	Multistate	Notes
Modification Agreement Deed of Trust					X		Yes	AK, AZ, CA, CO, DC,	Security Documents
Modification Agreement Loan					X		No	Multistate	Notes
Modification Agreement Mortgage					X		Yes	AL, AR, CT, DE, FL, HI,	Security Documents
Mortgage Awareness Program Notice-IL	X						No	IL	Required Ancillary Documents
Mortgage Awareness Program Waiver-IL			X		X		No	IL	Required Ancillary Documents
Mortgage Closed End					X		Yes	AL, AR, CT, DE, FL, HI,	Security Documents
Mortgage Closed End-WI					X		Yes	WI	Security Documents
Mortgage Disclosure Regulation Z32	X		X				No	Multistate	Federal Disclosures
Mortgage Fraud Notice	X						No	Multistate	
Mortgage Fraud Notice-TX					X		No	TX	Required Ancillary Documents
Mortgage Interest Statement 1098						X	No	Multistate	

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Document Name	Package Upfront	Package Adverse Action	Package Processing	Package Pre Closing	Package Closing	Package Post Closing	Recordable	Jurisdiction	Document Category
Mortgage Loan Commitment	X		X	X			No	All except TX	
Mortgage Loan Commitment Letter with Variable Conditions	X		X	X			No	Multistate	Disclosures and Notices
Mortgage Loan Disclosure-MA	X						No	MA	Real Estate Related
Mortgage Loan Disclosure-MI	X						No	MI	Disclosures and Notices
Mortgage Loan Sale or Assignment Information-UT	X						No	UT	
Mortgage Review Letter			X				No	MA	
Mortgage Tax Information-OK					X		No	OK	
Motor Vehicle Notice of Lien-FL					X	X	No	FL	Title Documents
Motor Vehicle Power of Attorney-AL					X		No	AL	Title Documents
Motor Vehicle Power of Attorney-AZ					X		No	AZ	Title Documents
Motor Vehicle Power of Attorney-DC					X		No	DC	Title Documents
Motor Vehicle Power of Attorney-DE					X		No	DE	Title Documents
Motor Vehicle Power of Attorney-FL					X		No	FL	Title Documents
Motor Vehicle Power of Attorney-GA					X	X	No	GA	Title Documents
Motor Vehicle Power of Attorney-MI					X		No	MI	Title Documents
Motor Vehicle Power of Attorney-TN					X		No	TN	Title Documents
Motor Vehicle Power of Attorney-TX					X		No	TX	Title Documents
Motor Vehicle Security Interest Processing-MT					X	X	No	MT	Title Documents
Motor Vehicle Title Application-AK					X	X	No	AK	Title Documents
Motor Vehicle Title Application-AR					X	X	No	AR	Title Documents
Motor Vehicle Title Application-AZ					X	X	No	AZ	Title Documents
Motor Vehicle Title Application-CO					X	X	No	CO	Title Documents
Motor Vehicle Title Application-DC	X				X	X	No	DC	Title Documents
Motor Vehicle Title Application-FL					X	X	No	FL	Title Documents
Motor Vehicle Title Application-GA					X	X	No	GA	Title Documents
Motor Vehicle Title Application-IA					X	X	No	IA	Title Documents
Motor Vehicle Title Application-ID					X	X	No	ID	Title Documents
Motor Vehicle Title Application-IN					X	X	No	IN	Title Documents
Motor Vehicle Title Application-KS					X	X	No	KS	Title Documents
Motor Vehicle Title Application-KY					X	X	No	KY	Title Documents
Motor Vehicle Title Application-LA					X	X	No	LA	Title Documents
Motor Vehicle Title Application-MD					X	X	No	MD	Title Documents
Motor Vehicle Title Application-MN					X	X	No	MN	Title Documents

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Document Name	Package Upfront	Package Adverse Action	Package Processing	Package Pre Closing	Package Closing	Package Post Closing	Recordable	Jurisdiction	Document Category
Motor Vehicle Title Application-MO					X	X	No	MO	Title Documents
Motor Vehicle Title Application-MT					X	X	No	MT	Title Documents
Motor Vehicle Title Application-NC					X	X	No	NC	Title Documents
Motor Vehicle Title Application-ND					X	X	No	ND	Title Documents
Motor Vehicle Title Application-NE					X	X	No	NE	Title Documents
Motor Vehicle Title Application-NM					X	X	No	NM	Title Documents
Motor Vehicle Title Application-NY					X	X	No	NY	Title Documents
Motor Vehicle Title Application-OK					X	X	No	OK	Title Documents
Motor Vehicle Title Application-RI					X	X	No	RI	Title Documents
Motor Vehicle Title Application-SC					X	X	No	SC	Title Documents
Motor Vehicle Title Application-SD					X	X	No	SD	Title Documents
Motor Vehicle Title Application-TN					X	X	No	TN	Title Documents
Motor Vehicle Title Application-UT					X	X	No	UT	Title Documents
Motor Vehicle Title Application-VA					X	X	No	VA	Title Documents
Motor Vehicle Title Application-WI					X	X	No	WI	Title Documents
Motor Vehicle Title Application-WV					X	X	No	WV	Title Documents
Motor Vehicle Title Application-WY					X	X	No	WY	Title Documents
Motor Vehicle Title Notice-KS					X	X	No	KS	Title Documents
Motor Vehicle Title Notice-MN					X	X	No	MN	Title Documents
Motor Vehicle Title Notice-NY					X	X	No	NY	Title Documents
Motor Vehicle Title Notice-PA					X	X	No	PA	Title Documents
Motor Vehicle Title Notice-WV					X	X	No	WV	Title Documents
Motor Vehicle Title Notification-DE					X	X	No	DE	Title Documents
Motor Vehicle Title Notification-IA					X	X	No	IA	Title Documents
Motor Vehicle Title Notification-ID					X	X	No	ID	Title Documents
Motor Vehicle Title Notification-KS					X	X	No	KS	Title Documents
Motor Vehicle Title Notification-KY					X	X	No	KY	Title Documents
Motor Vehicle Title Notification-MD						X	No	MD	Title Documents
Motor Vehicle Title Notification-ME					X	X	No	ME	Title Documents
Motor Vehicle Title Notification-MN					X	X	No	MN	Title Documents
Motor Vehicle Title Notification-MT					X	X	No	MT	Title Documents
Motor Vehicle Title Notification-NC					X	X	No	NC	Title Documents
Motor Vehicle Title Notification-NY					X	X	No	NY	Title Documents

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Motor Vehicle Title Notification-RI					X	X	No	RI	Title Documents
Motor Vehicle Title Notification-VA					X	X	No	VA	Title Documents
Motor Vehicle Title Notification-WV					X	X	No	WV	Title Documents
Motor Vehicle Transitional Ownership-WY					X	X	No	WY	Title Documents
Net Proceeds Authorization-MD					X		No	MD	
Net Tangible Benefit Worksheet-MD					X		No	MD	Disclosures and Notices
Non Agency Disclosure-MN	X						No	MN	
Non Owner Occupancy Rider					X		Yes	Multistate	Riders
Non Refundability of Loan Fees Notice-RI	X						No	RI	Required Ancillary Documents
Non Refundable Fee Disclosure	X						No	Multistate	Shared - Miscellaneous
Note Adjustable Rate MLA					X		No	Multistate	Agency - Notes and Addenda
Note Consumer					X		No	Multistate	Notes
Note Home Equity-TX					X		No	TX	Notes
Notice and Acknowledgement with Respect to Owners Title Insurance-TN	X				X		No	TN	Notices
Notice of Action Taken	X	X	X				No	Multistate	
Notice of Agency to Receive Complaints-SC	X						No	SC	Required Ancillary Documents
Notice of Attorney Services-MD					X		No	MD	
Notice of Borrowers Right to Select Attorney-MD	X						No	MD	
Notice of Change in Status of Tax Escrow Accounts-NY					X	X	No	NY	
Notice of Commencement					X		Yes	All except FL, IN, MI,	Shared - Miscellaneous
Notice of Commencement-FL					X		Yes	FL	Required Ancillary Documents
Notice of Commencement-MI					X		Yes	MI	
Notice of Commencement-NE					X		Yes	NE	
Notice of Covered Loan-DC					X	X	No	DC	Required Ancillary Documents
Notice of Information-NC	X						No	NC	
Notice of Intent to Apply for Joint Credit	X						No	Multistate	Regulation B
Notice of Intent to Proceed	X		X	X			No	Multistate	Notices
Notice of Intent to Release-VA						X	No	VA	
Notice of Lending Lender Making Advances-NY					X	X	No	NY	Miscellaneous
Notice of Lending Lender Receiving Advances-NY					X	X	No	NY	Miscellaneous
Notice of Lien					X		No	OK	
Notice of Limitation					X		Yes	FL, KY, OH	
Notice of Material Change in Loan Terms-KY			X				No	KY	Required Ancillary Documents

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Notice of Negative Information After Sharing						X	No	Multistate	
Notice of Negative Information Pre Sharing					X		No	Multistate	
Notice of Placement of Insurance-IL						X	No	IL	Licensed Lender
Notice of Relationship-WI					X		No	WI	
Notice of Right of Rescission					X		No	Multistate	
Notice of Right of Rescission Copy 2					X		No	Multistate	
Notice of Right of Rescission Copy 3					X		No	Multistate	
Notice of Right to Cancel Mortgage Insurance-CA					X		No	CA	Insurance
Notice of Right to Cancel Optional Insurance-WI					X		No	WI	
Notice of Right to Declare Homestead-MA					X		No	MA	State
Notice of Right to Receive Copy of Appraisal	X		X				No	Multistate	Federal Disclosures
Notice of Right to Receive Copy of Appraisal Subordinate-CA	X		X				No	CA	Federal Disclosures
Notice of Right to Rescind-MD	X		X				No	MD	Miscellaneous
Notice of Secondary Lien-VT					X		Yes	VT	Notices
Notice Of Servicing Transfer-AR					X	X	No	AR	Real Estate Settlement Procedures Act RESPA
Notice of Servicing Transfer-HE					X	X	No	All except AR, MN	Real Estate Settlement Procedures Act RESPA
Notice Of Servicing Transfer-MN					X	X	No	MN	Real Estate Settlement Procedures Act RESPA
Notice of Sold or Transfer of Mortgage Loan						X	No	Multistate	
Notice of Special Flood Hazards			X				No	Multistate	
Notice Regarding Collateral Protection Insurance Coverage-NJ					X		No	NJ	Insurance
Notice Regarding Inaccurate Information					X		No	Multistate	
Notice Regarding Legal Counsel Review-TX				X			No	TX	Shared - State
Notice Regarding Title Protection Documents-OK	X						No	OK	Required Ancillary Documents
Notice Regarding Translation Spanish	X	X	X	X	X	X	No	Multistate	
Notice to Applicants Regarding Earthquake Insurance-CA	X						No	CA	Insurance
Notice to Assignee					X	X	No	Multistate	Federal Disclosures
Notice to Borrower About Optional Property Tax Payments-MO					X		No	MO	Required Ancillary Documents
Notice to Borrower Not in Special Flood Hazard				X			No	Multistate	Federal Disclosures/Flood Insurance
Notice to Borrower-IN	X						No	IN	
Notice to Borrower-OK	X		X		X		No	OK	
Notice to Home Loan Applicant	X		X				No	Multistate	
Notice to Home Loan Applicant-CA	X		X		X		No	CA	Required Ancillary Documents
Notice to Purchaser Mortgagor-FL	X				X		No	FL	Required Ancillary Documents

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Document Name	Package Upfront	Package Adverse Action	Package Processing	Package Pre Closing	Package Closing	Package Post Closing	Recordable	Jurisdiction	Document Category
Notice to Settlement Agents					X		No	Multistate	Agency - Required Ancillary Disclosures
Notification of Loan Payoff-CT					X		No	CT	Miscellaneous
Notification to Buyer-RI					X		No	RI	Shared - State
Notification to Virginia Mortgage Loan Applicants	X						No	VA	Required Ancillary Documents
Occupancy Affidavit and Financial Status					X		No	Multistate	Affidavit
Occupancy Agreement					X		No	Multistate	Miscellaneous
Owners Title Insurance Coverage Notice-VA					X		No	VA	Required Ancillary Documents
Owners Title Insurance Disclosure-NV	X				X		No	NV	Notices
Partial Release of Real Estate Security Instrument						X	Yes	Multistate	
Party Information Report	X		X				No	Multistate	Other
Payment Disclosure-CO					X		No	CO	Required Ancillary Documents
Payment Reduction Fee Disclosure-IA	X						No	IA	Applications
Personal Financial Statement	X		X		X		No	Multistate	Applications
Personal Financial Statement Supplement Overflow	X		X		X		No	Multistate	Applications
Possession of Abstract-MN					X		No	MN	
Power of Attorney					X	X	No	AK, AR, CT, IL, KY, LA,	Other
Prevailing Interest Rate Commitment-NY	X			X			No	NY	Required Ancillary Documents
Private Mortgage Insurance Disclosure					X		No	Multistate	Federal Disclosures
Private Mortgage Insurance Disclosure-ME	X						No	ME	Required Ancillary Documents
Prohibited Acts and Practices Disclosure High Cost-RI	X						No	RI	Required Ancillary Documents
Prohibited Acts and Practices Disclosure-RI	X						No	RI	Required Ancillary Documents
Property Tax Benefits-IN					X		No	IN	
Property Transfer Affidavit-MI						X	No	MI	Miscellaneous
Protect Your Family From Lead in Your Home	X						No	Multistate	Miscellaneous
Public Notice Regarding Foreclosure-HI	X						No	HI	Required Ancillary Documents
Rate Lock Agreement	X		X		X		No	**NOT** DC, ID, IL, MS,	
Real Estate Certification	X						No	Multistate	Disclosures
Real Estate Transfer Statement-NE					X		No	NE	
Real Property Insurance Escrow Account Disclosure-NY					X		Yes	NY	Required Ancillary Documents
Real Property Recordation and Tax Addendum-DC					X		No	DC	
Real Property Recordation and Tax-DC					X		No	DC	
Receipt Of Documents-TX					X		No	TX	Required Ancillary Documents
Reconsideration of Value Disclosure	X		X				No	Multistate	

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Reconsideration of Value Request			X				No	Multistate	
Red Flag Notice Warning Disclosure-DC	X						No	DC	
Refinance Disclosure-CO					X		No	CO	Real Estate Related
Regulation O Addendum					X		No	Multistate	Regulation O
Release of Assignment of Leases and Rents-HI					X	X	Yes	HI	Security Documents
Release of Real Estate Security Instrument					X	X	Yes	NOT CA, CO, ID, MT,	
Release Party					X		No	Multistate	Miscellaneous
Renewal and Extension Rider-TX					X		Yes	TX	Riders
Request for Advance					X		No	Multistate	Miscellaneous
Request for Copy of Tax Return IRS 4506					X		No	Multistate	
Request for Notice (CA)					X	X	Yes	CA	State
Request for Notice of Default (NC)					X	X	Yes	NC	State
Request for Notice of Default and Election to Sell (LA)					X	X	Yes	LA	State
Request for Notice of Default and Election to Sell (NV)					X	X	Yes	NV	State
Request for Notice of Sale (MO)					X	X	Yes	MO	State
Request for Transcript of Tax Return IRS 4506C IVES	X		X		X		No	Mul	
Request For Transcript of Tax Return IRS 4506T	X		X		X		No	Multistate	
Request for Verification of Dependent Care			X				No	Multistate	
Request for Verification of Dependent Care Supplement			X				No	Multistate	
Request for Verification of Deposit			X				No	Multistate	Verification
Request for Verification of Employment FNMA 1005			X				No	Multistate	
Request for Verification of Insurance			X				No	Multistate	
Request for Verification of Loan			X				No	Multistate	
Request for Verification of Loan Supplement			X				No	Multistate	
Request for Verification of Rent or Mortgage			X				No	Multistate	
Request for Verification of Stock Securities			X				No	Multistate	
Residential Credit Application	X				X		No	Multistate	Applications
Residential Credit Application Creditor Loan Information	X				X		No	Multistate	Applications
Residential Loan Fee Agreement-LA	X				X		No	LA	Disclosures and Notices
Resolution Of Address Discrepancies			X				No	Multistate	Miscellaneous
Revised Closing Disclosure Cover Letter					X	X	No	Multistate	Federal Disclosures - Truth in Lending (Regulation Z)
Revised Loan Estimate Cover Letter	X		X				No	Multistate	Federal Disclosures - Truth in Lending (Regulation Z)
Rider Adjustable Rate MLA					X		Yes	Multistate	Agency, Security Documents and Riders

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Rider Future Advances Construction-CT					X		Yes	CT	Security Documents
Rider-Rural Development Occupancy					X		Yes	Multistate	
Right to Cancel Private Mortgage Insurance-MN						X	No	MN	
Right to Cancel Private Mortgage Insurance-TX						X	No	TX	
Right to Choose Insurance Provider-WY					X		No	WY	
Right to Cure Cosigner Waiver-WV					X		No	WV	Miscellaneous
Right to Own Attorney Disclosure-ME	X						No	ME	Proprietary
Risk Based Pricing Notice	X		X		X		No	Multistate	Federal Disclosures, FCRA
Risk Based Pricing Notice Alternate for Residential Real Property	X		X		X		No	Multistate	
Risk Based Pricing Notice Credit Score	X		X		X		No	Multistate	Federal Disclosures, FCRA
Risk Based Pricing Notice Credit Score Not Available	X		X		X		No	Multistate	
Risk Based Pricing Notice Not 1 to 4 Real Estate Secured	X		X		X		No	Multistate	
Sale of Insurance Disclosure-DC					X		No	DC	Insurance
Sale of Insurance Disclosure-VA					X		No	VA	Insurance
Security Affidavit for the District of Columbia-DC					X		No	DC	
Security Agreement Collateral Mortgage Note-LA					X		No	LA	Notes
Security Agreement Consumer					X		No	Multistate	Security Documents
Service Provider Disclosure-CA	X				X		No	CA	Required Ancillary Documents
Settlement Certification					X		No	Multistate	Required Ancillary Documents
Signature Name Affidavit					X		No	Multistate	
Spousal Notice-WI - Spouse of					X		No	WI	Disclosures
Standard Flood Hazard Determination			X				No	Multistate	Flood Insurance
Statement of Authority-CO					X		Yes	CO	Other
Statement of Lien-WV					X		No	WV	
Subordination Agreement Real Estate Lien					X		Yes	Multistate	
Tangible Net Benefit Worksheet			X		X		No	Multistate	Required Ancillary Documents
Tangible Net Benefit Worksheet-GA			X		X		No	GA	
Tangible Net Benefit Worksheet-MA			X		X		No	MA	Disclosures and Notices
Tangible Net Benefit Worksheet-ME			X		X		No	ME	Required Ancillary Documents
Tangible Net Benefit Worksheet-NE			X		X		No	NE	Required Ancillary Documents
Tangible Net Benefit Worksheet-RI			X		X		No	RI	Required Ancillary Documents
Tangible Net Benefit Worksheet-WV			X		X		No	WV	
Tax Escrow Account Receiving Tax Bills-NY					X		No	NY	
Tax Escrow Option Election-WI					X		No	WI	Required Ancillary Documents

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Tax Escrow Option Notice-WI	X						No	WI	Required Ancillary Documents
Tax Information Authorization	X						No	Multistate	
Tax Information Form					X		No	Multistate	Shared - Miscellaneous
Telephone, Text and Email Communications Acknowledgment	X		X		X		No	Multistate	
Temporary Authority to Operate Disclosure-GA	X						No	GA	Disclosures
Termination of Right to Rescind-DC	X						No	DC	Disclosures
Title Guaranty Affidavit Buyer-IA	X		X		X		No	IA	
Title Guaranty Affidavit-IA	X		X		X		No	IA	
Title Guaranty Application-IA	X		X		X	X	No	IA	
Title Insurance Disclosure-IL	X						No	IL	
Title Insurance Disclosure-RI	X						No	RI	Required Ancillary Documents
Title Insurance Disclosures	X						No	Multistate	Insurance
Title Insurance Identification Rider-LA					X		Yes	LA	Security Documents
Title Insurance Notice-CA					X		No	CA	
Transfer of Lien-TX					X	X	Yes	TX	Security Documents
Trustee Acknowledgment					X		No	Multistate	
UCC Agreement Regarding Owner Name Individual					X		No	Multistate	UCC Documents
UCC Financing Statement Filing Authorization	X		X		X	X	No	Multistate	UCC Documents
UCC Financing Statement IACA 2013	X		X		X	X	No	Multistate	UCC Documents
UCC Financing Statement IACA 2013 DBA-SD	X		X		X	X	No	SD	UCC Documents
UCC Financing Statement IACA 2023	X		X		X	X	No	Multistate	UCC Documents
Uniform Cancellation Affidavit					X	X	Yes	LA	Shared
Uniform Residential Loan Application	X		X		X		No	Multistate	Applications
Uniform Residential Loan Application - Lender Loan Information	X		X		X		No	Multistate	Applications
Uniform Residential Loan Application - Lender Loan Information Spanish	X				X		No	Multistate	Applications
Uniform Residential Loan Application Spanish	X				X		No	Multistate	Applications
Uniform Underwriting and Transmittal Summary			X				No	Multistate	Disclosures
Uniform Underwriting and Transmittal Summary Continuation Page			X				No	Multistate	Disclosures
Universal Title Application-NJ					X	X	No	NJ	Title Documents
Variable Rate Disclosure Closed End-NY	X				X		No	NY	Required Ancillary Documents
Verbal Verification of Employment			X				No	Multistate	
Verification of Credit Application Due to Fraud Alert Letter	X						No	Multistate	Miscellaneous
Voluntary Information for Government Monitoring Purposes	X						No	CA	

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Waiver of Appraisal Rights Notice-SC	X						No	SC	Shared - State
Waiver of Appraisal Rights-SC					X		No	SC	Shared - State
Waiver of Class Action Rights-UT					X		No	UT	Required Ancillary Documents
Waiver of Homestead Exemption					X		Yes	AL	
Welcome Letter	X						No	Multistate	
What Mortgage Applicants Need to Know-NY	X						No	NY	Miscellaneous
Withholding Tax Requirement Notice-ME					X		No	ME	
Written List of Providers	X		X				No	Multistate	Federal Disclosures - Truth in Lending (Regulation Z)
Written List of Providers Spanish	X		X				No	Multistate	Federal Disclosures - Truth in Lending (Regulation Z)
Your Home Loan Toolkit	X						No	Multistate	
Your Home Loan Toolkit Spanish	X						No	Multistate	

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