

Governance, Risk & Compliance

What's New with the Documents

ComplianceOne® assumptions

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Governance, Risk & Compliance

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What's New

MULTI-STATE

Authorization to Release SSN Verification

The Authorization to Release SSN Verification has been updated to "Ink Signature" instead of "No Signature" on the Print page when E-sign is enabled.

HUD92800.5b Conditional Commitment

The Proposed checkbox in the Commitment Terms section has been updated to select when the Building Status Type is set to "Under Construction" or "Proposed". Previously, only "Proposed" option was used.

HUD 92900 LT Loan Underwriting and Transmittal Summary

The HUD 92900 LT Loan Underwriting and Transmittal Summary has been updated to print all the borrowers/cosigners to the form. Before the document was restricted to print maximum two borrowers/cosigners.

HUD Analysis of Appraisal Report

The HUD Analysis of Appraisal Report has been removed from the system. This form is no longer available on HUD's website.

Important Applicant Information

The selection rule for the Important Applicant Information has been extended. The document will always select in the upfront package (no matter which application form UCA-RE or URLA is selected in a transaction).

Request for Transcript of Tax Return IRS 4506C IVES

The Request for Transcript of Tax Return IRS 4506C IVES has been updated to fully support cosigners. Previously, the cosigner information was not fully disclosed on the form.

Request For Transcript of Tax Return IRS 4506T

The Request For Transcript of Tax Return IRS 4506T has been updated to fully support cosigners. Previously, the cosigner information was not fully disclosed on the form.

Uniform Residential Loan Application

Uniform Residential Loan Application - Lender Loan Information

Per the customer request, the Uniform Residential Loan Application has been added to the processing document package.

Verification of VA Benefit VA 26_8937

The Verification of VA Benefit VA 26_8937 has been revised to follow the model form. The expiration date has been updated to 7/31/2025 at the top of the form.

IOWA

Motor Vehicle Title Notification-IA

The ELT IDENTIFIER/FEIN/SSN has been updated to print the value from the Electronic Lien Titling Program ID Number field if entered. Otherwise, the Federal Tax ID field in Administration will print to the form.

MAINE

Withholding Tax Requirement Notice-ME

The Withholding Tax Requirement Notice-ME has been revised to match the model form. The changes include:

- The address and fax number have been removed from the form header.
- The language in section F has been revised as follows: "The property is being transferred via a foreclosure sale. Foreclosure sale means a sale of real property incident to a foreclosure and includes a mortgagee's sale of real estate owned property of which the mortgagee, or thirdparty entity, retained or took ownership as the result of an unsuccessful attempt to sell the property at the time of a previous foreclosure auction."

NEBRASKA

Notary Section

The Nebraska notary section has been updated to more closely match the statute and avoid potential confusion regarding the Serial Number. The "Serial No.:" text has been revised to read "Serial Number, if any:" to clarify that it is not a required field.

RHODE ISLAND

Appraisal Fee Disclosure-RI

The selection rule for the Appraisal Fee Disclosure-RI has been updated. The document will be available if:

- There is a real estate collateral located in Rhode Island; and
- There is a borrower-paid appraisal fee added on the Calculation Details page.

Previously, a user should have also selected the Sold To Fannie Freddie checkbox under the Note section of the Document Data page.

TENNESSEE

Motor Vehicle Title Application-TN

The Motor Vehicle Title Application-TN has been updated to match the model form with a revision date of 8/22. The changes include:

- The title fee and duplicate title fee have been updated from \$11.00 to \$14.00 on page 2.
- A new field "Warranty Amount" has been added to page 1.

VIRGINIA

Recordable Documents

The recordable documents have been updated to print the surnames with an underline. Previously, the surnames printed capitalized.

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