

Financial & Corporate Compliance

What's New with the Documents

ComplianceOne® assumptions

August 2023

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What's New

MULTI-STATE

Escrow Waiver Notice

The Escrow Items Waiver section on the Escrow Waiver Notice document has been updated to expand the number of waived escrow item types to include Assessment, Mortgage Insurance, Condominium Association Dues, Condominium Association Special Assessment, Ground Rent, Homeowner's Association Dues and Homeowner's Association Special Assessment. The Fee for Waiver section has been updated to remove the checkboxes. The selection rules of the document have been updated to select it if escrow accounts are being waived and the **Escrow Waiver Notice Prints** checkbox is selected under Transaction Data node on the Document Data page.

Fannie Mae Freddie Mac 1103 Supplemental Consumer

The Fannie Mae Freddie Mac 1103 Supplemental Consumer document has been updated with the ability to select for FHA loans.

Request For A Certificate Of Eligibility

The Request For A Certificate Of Eligibility document has been updated with the following changes:

- A new heading for Section I: Veterans Identifying Information and a question for "Service Number" has been added.
- A new heading has been added for Section II: Military Service Information as long as a question "Do You Have A Pre-Discharge Claim Pending With VA?".
- A new heading for Section III: Information Regarding Previous VA Loans, which includes the question "Indicate How You Will Use Your Certificate Of Eligibility?" has been added and the fields in section have been updated.
- The Instructions have been also updated.

Request For A Certificate Of Eligibility Attachment

The layout of the Request For A Certificate Of Eligibility Attachment document has been updated. The Officer or Enlisted and the Service Number (If different from Social Security Number) columns have been removed from the tables.

CALIFORNIA

Notice of Right to Cancel Mortgage Insurance-CA

The Notice of Right to Cancel Mortgage Insurance-CA document has been updated to select the 'original' or 'current' option within the PMI Cancellation Value drop-down list within the following sentence "The ratio of the remaining principal balance of your loan to the original/current (select one) value of the real property is less than" on the document itself. Previously this form required the user to physically circle 'original' or 'current' in regard to the ratio of remaining balance of loan to the original or current loan amount.

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