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**Financial & Corporate Compliance**

## **What's New with Documents**

ComplianceOne<sup>®</sup> assumptions

September 2025

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# Financial & Corporate Compliance

This publication was written for ComplianceOne® assumptions.

## Publication Information / Version

Document Title: ComplianceOne® assumptions What's New with Documents

Publication Date: September 2025

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# What's New

## Multistate

### Assumption Agreement

Wolters Kluwer has updated the *Assumption Agreement* form by adding required content to address the sellers' liability on Veterans Affairs (VA) loans. A new section "VA Loan" is added to the form for transactions where the Lender is releasing the seller from liability on the loan (selectable 'Release of Liability' checkbox at the Note section directly on the document) and the mortgage type is VA.

### Authorization to Release SSN Verification

The Social Security Administration (SSA) has updated the *Authorization for the Social Security Administration (SSA) to Release Social Security Number (SSN) Verification*, Form SSA-89, with a 05-2025 revision date. The SSA did not provide an effective date but the document should be used as soon as it is available.

Changes include, the text under the Agent's details has been updated to: "I authorize the Social Security Administration to verify my SSN (to match my name, SSN, and date of birth with information in SSA records and provide the results of the match) to the Company or Company's Agent, if applicable, for the purpose I identified. I also authorize SSA to disclose the basis for a no-match to the Company and/or Company Agent, when it is a Permitted Entity as defined by section 215 of the Economic Growth, Regulatory Relief, and Consumer Protection Act. I am the individual to whom the SSN was issued or the parent or legal guardian of a minor or legally incompetent adult. I declare and affirm under the penalty of perjury that the information contained herein is true and correct. I acknowledge that if I make any representation that I know is false to obtain information from Social Security records, I could be found guilty of a misdemeanor and fined up to \$5,000."

Privacy Act Statement Collection and Use of Personal Information has been updated to: "Sections 205(a) and 1106 of the Social Security Act, as amended, allow us to collect this information, which we will use to verify your Social Security Number to a company or company's agent. Providing this information is voluntary, but not providing such may prevent us from assisting you with the request. As law permits, we may use and share the information you submit, including with other Federal agencies, contractors, and others, as outlined in the routine uses within System of Records Notice 60-0058, available at [www.ssa.gov/privacy](http://www.ssa.gov/privacy). The information you submit may also be used in computer matching programs for Federal benefits eligibility and to recoup debts under these programs."

Revision date has been updated.

### Verification of VA Benefit VA 26\_8937

The document has been updated to match the most current version published by the Veterans Affairs. Changes include: a new expiration date at the top and new hardcoded formatting prompts in field 3, 5, 10, and the Date Signed area in the bottom. The text has been updated in the Respondent Burden area. The dates at the bottom of the document have been updated.

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## Georgia

### Motor Vehicle Power Of Attorney-GA

The *Georgia Motor Vehicle Power of Attorney* (Form T-8) has been updated to allow an entity name to print in the "Vehicle Owner(s) Full Legal Name" field in the Appointment of Attorney in Fact section.

## Louisiana

### Assignment Leases and Rents

The Maximum Obligation Limit section has been revised for Louisiana as a best practice to better align with Louisiana La. Civ. Code art. 3288.

The following section has been removed from the Collection of Rents section: "The maximum amount of the obligation secured by this Assignment at any one time will not exceed the amount stated in the section titled "Maximum Obligation Limit"."

Maximum Obligation Limit section has been updated to the following in case the maximum obligation is unlimited, which can be selected with a checkbox on the form in the Collateral section: "The total maximum amount of the obligations that may be outstanding at any time and from time to time secured by this Assignment is unlimited."

In case maximum obligation is not unlimited: "The total maximum amount of the obligations that may be outstanding at any time and from time to time secured by this Assignment is <Maximum Amount Secured>."

## Maryland

### Motor Vehicle Title Application-MD

The Maryland Department of Transportation updated their *Application for Certificate of Title*, the following updates have been made on the form.

On page one, the date has been updated to 02-25. On page two, within the Transfer of Registration Plates section, the transfer fee has been increased to \$15. Additionally, the Registration Plates and Fees section now includes information regarding the surcharge for Plug-in Electric Vehicles.

The document has been revised to add a checkbox for Dealer Loaner and a text field for Dealership License Number in the Purchase Information for Tax Purposes section on Page 1 and Excise tax has been updated to 6.5%. On Page 2, Title Fee section has been updated to: "Title Fee \$ 200, qualifying gifted trailers 3000 lbs, or less \$100; short term rentals \$100, mopeds and motor scooters \$40 and off-road vehicles \$70.". Also the Maryland Excise Tax section has been updated to reflect the 6.5% of excise tax in case the vehicle is purchased from a licensed dealer and some fees have been updated in this section.

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## Montana

### Motor Vehicle Security Interest Processing-MT

The Montana Department of Motor Vehicle updated their *Security Interest Processing: Assign/Transfer/Force* document. Minor text, underlining changes are made and revision date has been updated. In section C Force Issuance of a Title, the details in the parentheses for the certificate of title for light vehicle have been updated to: "\$12.36 for light vehicles one ton or less than".

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