



Financial & Corporate Compliance

What's New with Documents

ComplianceOne[®] assumptions

November 2024

Financial & Corporate Compliance

This publication was written for ComplianceOne® assumptions

Publication Information / Version

Document Title: ComplianceOne assumptions What's New with Documents

Publication Date: November 2024

Distributed Subject to Terms of a License or other Agreement

The contents of this publication, including its appendices, exhibits, and other attachments, as updated or revised, are highly confidential and proprietary to Wolters Kluwer Financial Services, Inc. or its subsidiaries or affiliates (“Wolters Kluwer Financial Services”). This publication is distributed pursuant to a Non-Disclosure Agreement, Evaluation Agreement, License Agreement and/or other similar agreement(s) with Wolters Kluwer Financial Services, Inc. or its subsidiary or affiliate. Unless otherwise specifically provided in such agreement(s), the reproduction of this publication is strictly prohibited. Use and distribution of this publication are also subject to the responsibilities and obligations of such agreement(s), which require confidential treatment of this publication and its contents.

Information in this guide is subject to change without notice and does not represent a commitment on the part of Wolters Kluwer Financial Services.

Do Not Reproduce or Transmit

Unless otherwise specifically authorized in the agreement or license under which this publication has been provided, no part of this publication may be posted, played, transmitted, distributed, copied or reproduced in any form or by any means, electronic or mechanical, including photocopying, recording, or retaining on any information storage and retrieval system, without prior written permission from Wolters Kluwer Financial Services.

Requests for permission to reproduce content should be directed to Wolters Kluwer Customer Support, by telephone at 1-800-397-2341.

Not a Substitute for Legal Advice

This publication is intended to provide accurate and authoritative information about the subject matter covered based upon information available at the time of publication. Examples given in this publication are for illustrative purposes only.

Development of this publication and the software (including forms, disclosures, reports, and other documents generated by the software) or other products that it describes was based on Wolters Kluwer Financial Services' understanding of various laws, regulations and commentaries. Wolters Kluwer Financial Services cannot and does not guarantee that its understanding is correct.

This publication is not intended, and should not be used, as a substitute for legal, accounting, or other professional advice. Wolters Kluwer Financial Services is not engaged in providing legal, accounting or other professional services. If legal or other professional assistance is required, you should seek the services of a competent professional. We encourage you to seek the advice of your own attorney concerning all legal issues involving the use of this publication and any products described in this publication. If your interpretations or your counsel's interpretations are contrary to those expressed in this publication, you should of course, follow your/your counsel's interpretations.

The following notice is required by law:

Wolters Kluwer Financial Services' PRODUCTS AND SERVICES ARE NOT A SUBSTITUTE FOR THE ADVICE OF AN ATTORNEY.

Warranty Disclaimer

Except only for the warranties (if any) expressly set forth in the agreement(s) under which this publication is provided (i.e., your agreement or license for the described product), this publication is provided “as is”, and Wolters Kluwer Financial Services makes no warranty, express, implied, by description, by sample or otherwise, and in particular and without limitation, makes no implied warranties of merchantability or fitness for purpose. No modifications to this Warranty Disclaimer are authorized unless in writing and signed by the President or a Vice President of the Wolters Kluwer Financial Services entity licensing the product described in this publication.

Attributions and Acknowledgements

All trademarks are the property of their respective owners.

Copyright Information

©2024 Wolters Kluwer N.V. and/or its subsidiaries. All rights reserved.

This publication is the confidential information of Wolters Kluwer Financial Services. Distribution of this publication is subject to restrictions in the license or agreement under which this publication is provided to authorized Wolters Kluwer Financial Institution customers.

Contents

- What's New..... 4**
- Multi-State 4
 - First Generation Homebuyer Certification 4
 - HUD92800.5b Conditional Commitment..... 4
 - Request for Advance..... 4
- Georgia 4
 - Motor Vehicle Title Application-GA..... 4
- Kentucky 4
 - Fair Housing Notice-KY 4
- Maryland 5
 - Motor Vehicle Title Application-MD..... 5
- Montana..... 5
 - Motor Vehicle Title Application-MT 5
- North Dakota..... 5
 - Motor Vehicle Title Application-ND..... 5

What's New

Multi-State

First Generation Homebuyer Certification

The *First Generation Homebuyer Certification* has been added to the inventory. The Fannie Mae Selling Guide Announcement (SEL-2024-03) introduced the definition for a first-generation homebuyer loan. The identification of first-generation homebuyer loans is currently optional. However, if a lender chooses to do so they must complete the *First-Generation Homebuyer Certification Form 1109* for each borrower who is applying for the loan. The document can be selected for Fannie Mae or Freddie Mac loans when the **Include First Generation Homebuyer Certification** checkbox is selected on the Document Data page.

HUD92800.5b Conditional Commitment

The *HUD92800.5b Conditional Commitment* document has been updated with a new expiration date of 04/30/2027.

Request for Advance

The *Request for Advance* document has been updated with the ability to complete the Amount, Date Needed, Purpose and Method of Advance fields on the document.

Georgia

Motor Vehicle Title Application-GA

The *Motor Vehicle Title Application-GA* document has been enhanced in Section B: Owner Information. The fields for State for the first and second owners' driver's licenses have been updated to print a location description if one is passed instead of a state.

Kentucky

Fair Housing Notice-KY

The *Fair Housing Notice-KY* document has been updated with minor text changes in the first paragraph for discrimination, These Actions are Illegal and Protect Your Rights sections and updating the contact information for the Kentucky Commission on Human Rights.

Maryland

Motor Vehicle Title Application-MD

The *Motor Vehicle Title Application* for Maryland document has been updated with the new revision date of 7/24. Additionally, on the first page in the Vehicle Description section, a checkbox for a construction vehicle type and a field to collect the lien code has been added. The Purchase Information for Tax Purposes section has been updated to include text certifying a construction vehicle will be used for construction activities. On the second page in the Registration Plates and Fees section, the multiyear registration text has been removed, and the registration surcharge has increased from \$17 to \$40.

Montana

Motor Vehicle Title Application-MT

The *Motor Vehicle Title Application-MT* document has been updated in Section A: Applicant Section. The fields for State Issued for each owner's license or ID will now print a location description if one is passed instead of a state.

North Dakota

Motor Vehicle Title Application-ND

The *Motor Vehicle Title Application* for North Dakota document has been updated with a revision date of 11/2023. On the first page, a checkbox has been added for IRP/Prorate application types, as well as a field to collect the associated account number. The fields for the second signer's signature and printed name have been removed.

Wolters Kluwer

About Wolters Kluwer

Wolters Kluwer (EURONEXT: WKL) is a global leader in information, software, and services for professionals in healthcare, tax and accounting, financial and corporate compliance, legal and regulatory, and corporate performance and ESG. We help our customers make critical decisions every day by providing *expert solutions* that combine deep domain knowledge with specialized technology and services.

Wolters Kluwer reported 2022 annual revenues of €5.5 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 20,000 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

For more information, visit <https://www.wolterskluwer.com>, follow us on [LinkedIn](#), [Twitter](#), [Facebook](#), and [YouTube](#).

For Self-service: <https://wolterskluwer.my.site.com/ComplianceSolutionsSupport/s/>

Product Download Site: <https://compliancedownload.wolterskluwer.com/>

Customer Service: (800) 552-9410 Available Monday through Friday, 8:00 a.m. to 7:00 p.m., Eastern time.

ComplianceOne Assumptions SupportLine: Phone: 800-274-2711 ext. 1123663

Available Monday through Friday, 8 a.m. to 8 p.m., Eastern time.

Email: ComplianceOneAssumptionsSupport@wolterskluwer.com