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**Financial & Corporate Compliance**

## **What's New with Documents**

ComplianceOne<sup>®</sup> assumptions

August 2025

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# Financial & Corporate Compliance

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# What's New

## Multistate

### COVID 19 Attestation of Expected Ability to Pay, COVID-19 Notice About Waiting Periods

Wolters Kluwer has decided to remove the COVID-19 related documents: COVID 19 Attestation of Expected Ability to Pay and COVID-19 Notice About Waiting Periods. This decision was made due to the fact that May 11, 2023 marked the end of the Federal COVID-19 Public Health Emergency declaration as well as the lack of market demand.

### Housing Counseling Agencies Notice

Updated the website address to read: [https://answers.hud.gov/housingcounseling/s/?language-en\\_US](https://answers.hud.gov/housingcounseling/s/?language-en_US).

### HUD 9991 Condominium Approval Questionnaire

Updated the *HUD 9991 Condominium Approval Questionnaire* document with a new expiration date of 1/31/2027. Text changes have been made in the following paragraphs: "Public Reporting Burden" on page 1, "3. Hazard Insurance" in table 4.d on page 3, and "Mortgagee's Certification" and "Warning" on page 4., additionally, slight field adjustments have also been made.

### Request For Transcript of Tax Return IRS 4506T

Updated the *Request For Transcript of Tax Return IRS 4506T* document with a new revision date of April 2025. The text changes have been made in line 3 and 6a on page 1 and the line 3 of instructions on page 2.

### Risk Based Pricing Notice Credit Score Not Available

Enhanced the *Risk Based Pricing Notice Credit Score Not Available* document to print a property address if one is provided. The document will now have similar functionality to the *Risk Based Pricing Notice* and *Risk Based Pricing Notice Credit Score* documents.

### Uniform Residential Loan Application, Uniform Residential Loan Application Spanish, Uniform Residential Loan Application - Lender Loan Information, Uniform Residential Loan Application - Lender Loan Information Spanish

Updated the Uniform Residential Loan Application and Lender Loan Information documents to print the Lender Loan No./Universal Loan Identifier field at the top of the document onto a second line, if the first line limitation of 52 characters is insufficient to include all the necessary numbers/letters.

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## Arizona

### Motor Vehicle Title Application-AZ

Updated the *Motor Vehicle Title Application – Arizona* document to include a new logo and revision date of 5/1/2025.

## Maryland

### Assumption Disclosure-MD

Added a new disclosure, Assumption Disclosure-MD, to meet the requirements of Maryland's assumable loan rule.

Maryland law now requires conventional home mortgage loans originated by certain financial institutions to be assumable by an existing borrower from another borrower in the event of a divorce subject to qualification and requires lenders to disclose this at application and in the mortgage loan.

## New York

### What Mortgage Applicants Need to Know-NY

Added the What Mortgage Applicants Need to Know-NY document to our system for State chartered or licensed entities. New York Assembly Bill 9686 has introduced a new Section 35 (NY CLS Banking Law section 35), mandating the provision of an informational pamphlet titled "What Mortgage Applicants Need to Know" for residential mortgage applicants. It is required to provide this pamphlet to every person applying for a loan secured by a mortgage on residential real estate.

Spanish language version of the document is printed, in case Language Preference Type of the borrower is set to Spanish on the Document Data screen.

The form includes explanatory text and a direct link to the NY State Department of Financial Services website, where multilingual versions of the disclosure are available.

## North Carolina

### Attorney Preference Notice

Revised the *Attorney Preference Notice* document for use in North Carolina when the lender is not a Savings and Loan association or a Savings bank.

North Carolina Lenders that are Savings and Loan Associations or Savings Banks are required to use the Attorney Insurance Preference Notice-NC.

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## Oklahoma

### Riders

The rider margins for Oklahoma have been increased to 1 inch for the left side, right side, and bottom to meet state recording requirements.

## Washington

### Foreclosure Prevention Fee Disclosure-WA

Added the *Foreclosure Prevention Fee Disclosure-WA* document to our library after the Washington Senate Bill 5686 added a new section to chapter 61.24 RCW. The Washington State Department of Commerce has created a disclosure document meeting the provision requirements to be provided to the borrower. This new disclosure has a required use date of July 27, 2025.

# Wolters Kluwer

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