



Financial & Corporate Compliance

What's New with Documents

ComplianceOne® assumptions

April 2025

Financial & Corporate Compliance

This publication was written for ComplianceOne® assumptions

Publication Information / Version

Document Title: ComplianceOne assumptions What's New with Documents

Publication Date: April 2025

Distributed Subject to Terms of a License or other Agreement

The contents of this publication, including its appendices, exhibits, and other attachments, as updated or revised, are highly confidential and proprietary to Wolters Kluwer Financial Services, Inc. or its subsidiaries or affiliates (“Wolters Kluwer Financial Services”). This publication is distributed pursuant to a Non-Disclosure Agreement, Evaluation Agreement, License Agreement and/or other similar agreement(s) with Wolters Kluwer Financial Services, Inc. or its subsidiary or affiliate. Unless otherwise specifically provided in such agreement(s), the reproduction of this publication is strictly prohibited. Use and distribution of this publication are also subject to the responsibilities and obligations of such agreement(s), which require confidential treatment of this publication and its contents.

Information in this guide is subject to change without notice and does not represent a commitment on the part of Wolters Kluwer Financial Services.

Do Not Reproduce or Transmit

Unless otherwise specifically authorized in the agreement or license under which this publication has been provided, no part of this publication may be posted, played, transmitted, distributed, copied or reproduced in any form or by any means, electronic or mechanical, including photocopying, recording, or retaining on any information storage and retrieval system, without prior written permission from Wolters Kluwer Financial Services.

Requests for permission to reproduce content should be directed to Wolters Kluwer Customer Support, by telephone at 1-800-397-2341.

Not a Substitute for Legal Advice

This publication is intended to provide accurate and authoritative information about the subject matter covered based upon information available at the time of publication. Examples given in this publication are for illustrative purposes only.

Development of this publication and the software (including forms, disclosures, reports, and other documents generated by the software) or other products that it describes was based on Wolters Kluwer Financial Services' understanding of various laws, regulations and commentaries. Wolters Kluwer Financial Services cannot and does not guarantee that its understanding is correct.

This publication is not intended, and should not be used, as a substitute for legal, accounting, or other professional advice. Wolters Kluwer Financial Services is not engaged in providing legal, accounting or other professional services. If legal or other professional assistance is required, you should seek the services of a competent professional. We encourage you to seek the advice of your own attorney concerning all legal issues involving the use of this publication and any products described in this publication. If your interpretations or your counsel's interpretations are contrary to those expressed in this publication, you should of course, follow your/your counsel's interpretations.

The following notice is required by law:

Wolters Kluwer Financial Services' PRODUCTS AND SERVICES ARE NOT A SUBSTITUTE FOR THE ADVICE OF AN ATTORNEY.

Warranty Disclaimer

Except only for the warranties (if any) expressly set forth in the agreement(s) under which this publication is provided (i.e., your agreement or license for the described product), this publication is provided “as is”, and Wolters Kluwer Financial Services makes no warranty, express, implied, by description, by sample or otherwise, and in particular and without limitation, makes no implied warranties of merchantability or fitness for purpose. No modifications to this Warranty Disclaimer are authorized unless in writing and signed by the President or a Vice President of the Wolters Kluwer Financial Services entity licensing the product described in this publication.

Attributions and Acknowledgements

All trademarks are the property of their respective owners.

Copyright Information

©2025 Wolters Kluwer N.V. and/or its subsidiaries. All rights reserved.

This publication is the confidential information of Wolters Kluwer Financial Services. Distribution of this publication is subject to restrictions in the license or agreement under which this publication is provided to authorized Wolters Kluwer Financial Institution customers.

Contents

What's New	4
Multistate	4
HUD 92210 Approval of Purchaser and Release of Seller	4
Mississippi	4
Assignment of Real Estate Security Instrument, Release of Real Estate Security Instrument	4
Collateral Protection Insurance Notice-MS	4
Oregon.....	5
Collateral Protection Insurance Notice-OR.....	5
Virginia	5
Assignment of Real Estate Security Instrument, Release of Real Estate Security Instrument	5

What's New

Multistate

HUD 92210 Approval of Purchaser and Release of Seller

Revised the HUD-92210.1 *Approval of Purchaser and Release of Seller* form based on updates from the U.S. Department of Housing and Urban Development (HUD) to follow the model form, including the following changes:

- Updated the OMB number, located under the title at the top right of the form, and the expiration date to 4/30/2027.
- Updated the Public Reporting Burden section to replace "0.25 hours" with "12 minutes per response" and added the following sentence:

Comments regarding the accuracy of this burden estimate and any suggestions for reducing this burden can be sent to the Reports Management Officer, REE, Department of Housing and Urban Development, 451 7th ST SW, Room 4176, Washington, DC 20410-5000. When providing comments, please refer to OMB Approval No. 2502-0583.

- Removed two sentences from the Privacy Act Notice: 1) The Housing and Community Development Act of 1987, U.S.C. 3543 authorized HUD to collect Employer ID and/or Social Security Numbers. These numbers are used to provide information to the IRS regarding payment of commissions or other fees. and 2) investigations and prosecutions. It will not be otherwise disclosed or released outside of HUD, except as required and permitted by law. Failure to provide the Employer ID Number or Social Security Number could affect your participation in HUD's FHA Insurance Program.
- Updated dates in the footer section.

Mississippi

Assignment of Real Estate Security Instrument, Release of Real Estate Security Instrument

Added the phone number of the borrower to the "Grantor's Address:" line on the top of the document. The telephone number of a Grantor is required when the collateral is in Mississippi.

Collateral Protection Insurance Notice-MS

Updated the *Collateral Protection Insurance Notice* document to add the signatures of the Guarantor(s) to the signature area and the name and address of the Guarantor(s) are added to the top of the document.

Oregon

Collateral Protection Insurance Notice-OR

Updated the *Collateral Protection Insurance Notice* document to add the signatures of the Guarantor(s) to the signature area and add the name and address of the Guarantor(s) to the top of the document.

Virginia

Assignment of Real Estate Security Instrument, Release of Real Estate Security Instrument

Revised several forms to remove ambiguity concerning VA refinance exemption references. The changes cover the following elements.

- The "Virginia code section under which any exemption from recordation taxes is claimed:" sentence, located on the top of the document between "Brief legal description" and "Return to" fields, will now print only when the *Recordation Tax Exemption* checkbox option is selected. Previously this field was always visible.
- If the loan is a refinance, the exemption statute referenced at the end of the "Virginia code section under which any exemption from recordation taxes is claimed: " sentence now reads 58.1-803(E) by default.

Wolters Kluwer

About Wolters Kluwer

Wolters Kluwer (EURONEXT: WKL) is a global leader in information, software, and services for professionals in healthcare, tax and accounting, financial and corporate compliance, legal and regulatory, and corporate performance and ESG. We help our customers make critical decisions every day by providing *expert solutions* that combine deep domain knowledge with specialized technology and services.

Wolters Kluwer reported 2022 annual revenues of €5.5 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 20,000 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

For more information, visit <https://www.wolterskluwer.com>, follow us on [LinkedIn](#), [Twitter](#), [Facebook](#), and [YouTube](#).

For Self-service: <https://wolterskluwer.my.site.com/ComplianceSolutionsSupport/s/>

Product Download Site: <https://compliancedownload.wolterskluwer.com/>

Customer Service: (800) 552-9410 Available Monday through Friday, 8:00 a.m. to 7:00 p.m., Eastern time.

ComplianceOne SupportLine:

Phone: 800-274-2711 ext. 1123663

Available Monday through Friday, 8 a.m. to 8 p.m., Eastern time.

Email: ComplianceOneAssumptionsSupport@wolterskluwer.com