

| Document Name | Package Upfront | Package Processing | Package Pre Closing | Package Closing | Package Post Closing | Package Adverse Action | Recordable | Jurisdiction | Document Category |
|--|-----------------|--------------------|---------------------|-----------------|----------------------|------------------------|------------|----------------|------------------------------------|
| Acknowledgment of Fair Market Value of Homestead Property-TX | | | | X | | | No | TX | Required Ancillary Documents |
| Addendum to Loan Application Homestead | X | | | | | | No | Multistate | Applications |
| Adjustable Rate Mortgage Notice of Rate Change | | | | | X | | No | Multistate | Federal Disclosures - Regulation Z |
| Affidavit of Market Value-GA | | | | X | | | No | GA | Required Ancillary Documents |
| Affidavit of Mortgagor-NJ | | | | X | | | No | NJ | Required Ancillary Documents |
| Affidavit of Occupancy | | | | X | | | No | Multistate | |
| Affidavit Section22-NY | | | | X | | | No | NY | Required Ancillary Documents |
| Affiliated Business Arrangement Disclosure | X | | | | | | No | Multistate | |
| Agent Certification Of Continuing Power Of Attorney | X | X | | X | | | No | Multistate | Miscellaneous |
| Agent's Certification and Acceptance of Authority | X | X | | X | | | No | IL | Miscellaneous |
| Agreement to Provide Insurance | | X | | X | | | No | Multistate | |
| Allonge to Endorse Note | | | | X | X | | No | Multistate | Miscellaneous |
| Alternative Payment Schedule Disclosure-NY | X | | | X | X | | No | Multistate | |
| Anti Coercion Disclosure-FL | X | | | | | | No | FL | Insurance |
| Application Disclosure | X | | | | | | No | GA, MO, UT, WI | Required Ancillary Documents |
| Application Disclosures-CT | X | | | | | | No | CT | Disclosure |
| Application Fees Disclosure-NJ | X | | | | | | No | NJ | Disclosure |
| Application Summary Report | X | | | | | | No | Multistate | Applications |
| Appraisal Fee Disclosure-RI | X | | | | | | No | RI | Required Ancillary Documents |
| Appraisal Report Delivery Waiver | X | X | | | | | No | Multistate | Miscellaneous |
| Appraisals Receipt | | X | | | | | No | Multistate | Miscellaneous |
| Arbitration Agreement | | | | X | | | No | Multistate | Miscellaneous |
| Arbitration Agreement-DC | | | | X | | | No | DC | Miscellaneous |
| Assignment Leases and Rents | | | | X | | | No | Multistate | Security Documents |
| Assignment of Real Estate Security Instrument | | | | X | | | Yes | Multistate | Security Documents |
| Assumption Agreement | | | | X | | | No | Multistate | Agreement |
| Assumption Disclosure-VA | X | | | | | | No | VA | Disclosure |
| Attorney Insurance Preference Form-SC | X | | | | | | No | SC | Required Ancillary Documents |
| Attorney Insurance Preference Notice-NC | X | | | | | | No | NC | Required Ancillary Documents |
| Attorney Preference Notice | X | X | | | | | No | GA, AR | Required Ancillary Documents |
| AttorneyDisclosure-NJ | X | X | | | | | No | NJ | Disclosures and Notices |
| Authorization | | | | X | | | No | Multistate | |
| Authorization for Authorized Payments | | | | X | X | | No | Multistate | Miscellaneous |
| Authorization for Lender to Obtain Insurance-NM | | | | X | | | No | NM | Insurance |
| Authorization for Payoff | | | | X | | | No | Multistate | |
| Authorization For Release Of Financial Information | | X | | | | | No | Multistate | |
| Authorization to Release SSN Verification | X | X | | | | | No | Multistate | Miscellaneous |
| Automatic Transfer Authorization Plain Language | | | | X | X | | No | Multistate | Miscellaneous |
| Balloon Disclosure-NY | X | | | X | | | No | NY | Required Ancillary Documents |
| Balloon Payment Disclosure-MD | X | X | | | | | No | MD | Required Ancillary Documents |
| Balloon Payment Mortgage Disclosure | X | | | | | | No | Multistate | Applications |
| Borrower Certification and Authorization | X | | | X | | | No | Multistate | Miscellaneous |
| Borrower Notice-KS | X | | | | | | No | KS | Shared - State |
| Borrower Opt In Disclosure-MA | | X | X | X | | | No | MA | Disclosures |
| Borrowers Acknowledgment of Disbursement of Loan Funds-FL | | | | X | X | | No | FL | Proprietary |
| Borrowers Acknowledgment of Disclosures-GA | | | | X | | | No | GA | State |
| Borrowers Signature Authorization | X | | | | | | No | Multistate | Verification |
| Cash Flow Analysis | | X | | | | | No | Multistate | |
| Certificate of Foreign Status of Beneficial Owner | | | | X | X | | No | Multistate | Tax Forms |
| Certificate of Foreign Status of Beneficial Owner Entity | | | | X | X | | No | Multistate | Tax Forms |

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| Certificate of Trust-SD | | | | X | | | No | SD | Security Documents |
| Certification and Indemnification of Smoke Detectors-MA | | | | X | | | No | MA | Proprietary |
| Certification of Name and Address | | | | X | | | No | Multistate | Miscellaneous |
| Changed Circumstances | | X | | | | | No | Multistate | Worksheet |
| Choice of Insurance Notice | X | X | | X | | | No | AR, VA, AL, KY, MO, MT, WI, AK, AZ, CA, CO, CT, DE, DC, FL, GA, HI, ID, IN, IL, IA, KS, LA, ME, MD, MA, MI, MN, MS, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, WA, WV, WY | Insurance |
| Choice of Insurance Notice-AL | | | | | | | No | AL | Notices |
| Choice of Settlement Agent Notice-VA | X | | | | | | No | VA | Required Ancillary Documents |
| Closing Attorney Fee Certification MD | | | | X | | | No | MD | |
| Closing Disclosure | | | | X | X | | No | Multistate | Federal Disclosures - Truth in Lending (Regulation Z) |
| Closing Disclosure Seller Only | | | | X | X | | No | Multistate | Federal Disclosures - Truth in Lending (Regulation Z) |
| Closing Disclosure Seller Only Addendum | | | | X | X | | No | Multistate | Federal Disclosures - Truth in Lending (Regulation Z) |
| Closing Disclosure-Addendum | | | | X | X | | No | Multistate | Federal Disclosures - Truth in Lending (Regulation Z) |
| Closing Instructions | | | | X | | | No | Multistate | |
| Collateral Protection Insurance Disclosure-TX | | | | X | | | No | TX | Insurance |
| Collateral Protection Insurance Notice Subsequent | | | | X | | | No | Multistate | Insurance |
| Collateral Protection Insurance Notice-IL | | | | X | | | No | IL | Insurance |
| Collateral Protection Insurance Notice-MI | | | | X | | | No | MI | Insurance |
| Collateral Protection Insurance Notice-MO | | | | X | | | No | MO | Insurance |
| Collateral Protection Insurance Notice-MS | | | | X | | | No | MS | Insurance |
| Collateral Protection Insurance Notice-OR | | | | X | | | No | OR | Insurance |
| Collateral Protection Insurance Notice-WA | | | | X | | | No | WA | Insurance |
| Collateral Protection Insurance Notice-WV | | | | X | | | No | WV | Insurance |
| Commercially Reasonable Means or Mechanism Worksheet-NV | X | X | | X | | | No | NV | Required Ancillary Documents |
| Completion Certificate for Home Improvements-IL | | | | X | | | No | IL | Real Estate Related |
| Condominium Project Questionnaires | | X | | | | | No | Multistate | Agency - Miscellaneous |
| Consent and Estoppel Letter | | X | | X | | | No | Multistate | Notices |
| Consent to the Use of Tax Return Information | X | X | | X | | | No | Multistate | |
| Consumer Caution and Home Ownership Counseling Notice-CA | X | X | | X | | | No | CA | Required Ancillary Documents |
| Consumer Credit Report-NY | X | X | | | | | No | NY | Miscellaneous |
| Consumer Handbook on Adjustable Rate Mortgages | X | | | | | | No | Multistate | Required Ancillary Documents |
| Consumer Handbook on Adjustable Rate Mortgages Spanish | X | | | | | | No | Multistate | Required Ancillary Documents |
| Continuation Sheet for Verification of A742 | | X | | | | | No | Multistate | |
| Continuation Sheet for Verification of Stock Securities | | X | | | | | No | Multistate | |
| CoSigner Notice Federal | | | | X | | | No | Multistate | Security Documents |
| Cosigner Notice Federal No Garnish | | | | X | | | No | PA, TX | Security Documents |
| Cosigner Notice-CA | | | | X | | | No | CA | Required Ancillary Documents |
| Cosigner Notice-IA | | | | X | | | No | IA | Required Ancillary Documents |
| Cosigner Notice-NY | | | | X | | | No | NY | Required Ancillary Documents |
| Cosigner Notice-SC | | | | X | | | No | SC | Required Ancillary Documents |
| Counseling Notice-MD | X | X | | | | | No | MD | Disclosures and Notices |
| CoverSheet-NV | | | | X | | | No | NV | Real Estate Related |
| COVID19 Attestation of Expected Ability to Pay | | | | X | | | No | Multistate | Miscellaneous |

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| COVID-19 Emergency Suspended Payment Forbearance Plan | | | | | X | | No | Multistate | Servicing |
| COVID-19 Notice About Waiting Periods | X | | | | | | No | Multistate | Noticies |
| Credit Report Authorization | X | | | | | | No | Multistate | Authorizations |
| Credit Report Authorization | X | X | | X | | | No | CA | |
| Credit Score Disclosure-CA | X | X | | X | | | No | CA | State |
| Customers Right to Substitute Property or Liability Insurance | | | | X | | | No | Multistate | |
| Demographic Information Addendum | X | | | X | | | No | Multistate | Applications |
| Designation of Homestead-NE | | | | X | | | Yes | NE | Miscellaneous |
| Designation of Homestead and Affidavit of Non Homestead-TX | | | | X | | | Yes | TX | |
| Disbursement Authorization | | | | X | | | No | Multistate | |
| Disbursers Notice-CO | | | | X | | | No | CO | Real Estate Related |
| Disclaimer of Oral Agreements-NE | | | | X | | | No | NE | Required Ancillary Documents |
| Disclaimer of Oral Agreements-UT | | | | X | | | No | UT | Required Ancillary Documents |
| Disclaimer of Right to Designate Homestead-NE | | | | X | | | Yes | NE | Security Documents |
| Disclosure Notices | X | | | | | | No | Multistate | Proprietary |
| Disclosure of Credit Score Information | X | | | | | | No | Multistate | Applications |
| Disclosure Of Servicer - UT | | | | X | | | No | UT | |
| Disclosure Regarding Review of Loan Documentation-TX | X | X | | X | | | No | TX | Required Ancillary Documents |
| Dishonored Check Fee Disclosure-OK | | | | X | | | No | OK | |
| Energy Efficient Mortgage Worksheet | | X | | | | | No | Multistate | |
| Energy Efficient Premium Table | | X | | | | | No | Multistate | |
| Errors And Omissions Agreement | | | | X | | | No | Multistate | |
| Escrow Account Disclosure | | | | X | | | No | Multistate | Required Ancillary Documents |
| Escrow Account Disclosure-CA | X | X | | X | | | No | CA | Required Ancillary Documents |
| Escrow Account Disclosure-IL | | | | X | | | No | IL | Required Ancillary Documents |
| Escrow Account Disclosure-MN | X | | | | | | No | MN | Required Ancillary Documents |
| Escrow Account Notice | | | | X | | | No | Multistate | Notices |
| Escrow Account Option Notice-OR | X | | | | | | No | OR | |
| Escrow Account Waiver Disclosure-MD | X | X | | | | | No | MD | |
| Escrow Closing Notice | | | | | X | | No | Multistate | Notices |
| Escrow Instructions | | | | X | | | No | Multistate | |
| Escrow Waiver Notice | | | | X | | | No | Multistate | |
| Explanation of Personal Obligation-WI | | | | X | | | No | WI | |
| Fair Housing Notice-KY | X | | | | | | No | KY | Required Ancillary Documents |
| Fair Lending Notice-CA | X | | | | | | No | CA | Required Ancillary Documents |
| Fannie Mae Freddie Mac 1103 Supplemental Consumer | X | | | | | | No | Multistate | Notes |
| Fannie Mae Freddie Mac 1103 Supplemental Consumer Spanish | X | | | | | | No | Multistate | Notes |
| Fannie Mae Release of Liability Denial Notice | | X | | | | | No | Multistate | Notices |
| Federal Sale of Insurance Disclosure | | X | | X | | | No | Multistate | |
| FHA Amendatory Clause | X | | | | | | No | Multistate | |
| FHA for Your Protection Get a Home Inspection | X | | | | | | No | Multistate | |
| FHA HUD Notice to Borrower | | | | X | | | No | Multistate | Notices |
| FHA Identity of Interest Certification | X | | | | | | No | Multistate | |
| FHA Informed Consumer Choice Disclosure Notice | X | | | | | | No | Multistate | |
| FHA Lender Certification | X | | | | | | No | Multistate | |
| FHA Lender Certification for Individual Condominium Units | | X | | | | | No | Multistate | |
| First Payment Letter | | | | X | | | No | Multistate | Miscellaneous |
| Flood Insurance Coverage Disclosure | | | | X | | | No | Multistate | Disclosures |
| Flood Insurance Disclosure HE-MA | X | | | | | | No | MA | Disclosures |
| Flood Insurer Preference-SC | X | | | | | | No | SC | |

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| Foreclosure Disclosure-GA | | | | X | | | No | GA | Disclosures |
| Freedom to Choose Insurance Company and Insurance Professional-NM | X | | | X | | | No | NM | Insurance |
| Future Advance Dragnet Closure Letter | | | | X | | | No | FL, GA | |
| Government Monitoring Information | X | | | X | | | No | Multistate | Applications |
| Guaranty Consumer | | | | X | | | No | NOT AK, AZ, CA, DE, KY, LA, MO, NJ, PA, SC, TX, WI | Miscellaneous |
| Guaranty Consumer-CA | | | | X | | | No | CA | Miscellaneous |
| High Cost Counseling Notice-CT | X | | | | | | No | CT | Required Ancillary Documents |
| High Cost Counseling Notice-MD | X | | | | | | No | MD | Required Ancillary Documents |
| High Cost Counseling Notice-NY | X | | | | | | No | NY | Required Ancillary Documents |
| High Cost Counseling Notice-OH | X | X | | X | | | No | OH | Required Ancillary Documents |
| High Cost Counseling Notice-RI | X | X | | | | | No | RI | Required Ancillary Documents |
| High Cost Counseling Notice-TN | X | | | | | | No | TN | Required Ancillary Documents |
| High Cost Home Loan Notice to Borrower-IN | X | X | | X | | | No | IN | Shared - State |
| High Cost Home Loan Notice to Purchasers and Assignees-IN | | | | X | X | | No | IN | Shared - State |
| High Cost Loan Application Disclosure | X | X | | | | | No | MA, NY | Required Ancillary Documents |
| High Cost Loan Disclosure-CO | X | X | | X | | | No | CO | Required Ancillary Documents |
| High Cost Loan Disclosure-DC | X | X | | X | | | No | DC | Required Ancillary Documents |
| High Cost Loan Disclosure-KY | X | X | | X | | | No | KY | Required Ancillary Documents |
| High Cost Loan Disclosure-NJ | X | X | | X | | | No | NJ | Required Ancillary Documents |
| High Cost Loan Disclosure-NM | X | X | | X | | | No | NM | Required Ancillary Documents |
| High Cost Loan Disclosure-NY | X | | | | | | No | NY | Required Ancillary Documents |
| High Cost Loan Disclosure-RI | X | X | | | | | No | RI | Required Ancillary Documents |
| High Cost Loan DisclosureTN | X | X | | X | | | No | TN | Required Ancillary Documents |
| High Cost Loan Insurance Disclosure-MA | X | | | X | | | No | MA | Required Ancillary Documents |
| High Cost Loan Notice-PA | X | X | | X | | | No | PA | |
| High Cost Loan Payment Disclosure | X | | | | | | No | MA, NY | Required Ancillary Documents |
| High Rate High Point Disclosure-VT | X | | | | | | No | VT | Required Ancillary Documents |
| High Risk Home Loan Notice to Borrower-IL | X | X | | | | | No | IL | |
| HOA Authorization Release of Information | | X | | | | | No | Multistate | Required Ancillary Documents |
| Hold Harmless Agreement | X | | | X | | | No | Multistate | Miscellaneous |
| Home Equity Affidavit and Agreement Refinance of Existing HE Loan-TX | | | | X | | | Yes | TX | Required Ancillary Documents |
| Home Equity Closing Affidavit and Agreement-TX | | | | X | | | Yes | TX | Required Ancillary Documents |
| Home Equity Notice Concerning Refinance of Existing HE Loan Spanish-TX | X | X | | | | | No | TX | Required Ancillary Documents |
| Home Equity Notice Concerning Refinance of Existing HE Loan-TX | X | X | | | | | No | TX | Required Ancillary Documents |
| Home Equity Notice-TX | X | X | | | | | No | TX | Required Ancillary Documents |
| Home Equity Notice-TX Spanish | X | X | | | | | No | TX | Required Ancillary Documents |
| Home Equity Tax Advice Waiver | | | | X | | | No | Multistate | Miscellaneous |
| Home Equity Terms and Conditions Agreement Concerning Refinance-TX | | | | X | | | No | TX | State |
| Home Equity Terms and Conditions Agreement-TX | X | X | | | | | No | TX | State |
| Homeownership Protection Center Notification to Homeowners-KY | | | | X | | | No | KY | |
| Housing Counseling Agencies Notice | X | | | | | | No | Multistate | Federal Disclosures |
| How to Make Your Mortgage Payments | | | | X | | | No | Multistate | Federal Disclosures |
| HUD 92005 Veterans Affairs 26 1852 Description of Materials | | X | | | | | No | Multistate | Required Ancillary Documents |
| HUD 92210 Approval of Purchaser and Release of Seller | | | | X | | | No | Multistate | Notices |
| HUD92800.5b Conditional Commitment | | X | | | | | No | Multistate | |
| HUD 92900 LT Loan Underwriting and Transmittal Summary | | X | | | | | No | Multistate | |
| HUD 92900-A Addendum To Uniform Residential Loan App | X | | | | | | No | Multistate | Applications |
| HUD 92900A Addendum to Uniform Residential Loan Application | | | | X | | | No | Multistate | Applications |
| HUD 92900LT Loan Underwriting and Transmittal Summary Continuation Page | | X | | | | | No | Multistate | Credit Worthiness Documents |

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| HUD 9991 Condominium Approval Questionnaire | X | | | | | | No | Multistate | Miscellaneous |
| HUD Appraised Value Disclosure | | X | | | | | No | Multistate | Agency - Required Ancillary Disclosures |
| HUD Energy Efficient Mortgage Disclosure | X | | | | | | No | Multistate | |
| HUD FHA Notice to Homeowner Assumption | X | | | X | | | No | Multistate | Agency - Assumptions |
| HUD92210 Request For Credit Approval Of Substitute Mortgagor Identification Affidavit | X | X | | X | | | No | Multistate | Verification |
| Important Applicant Information | X | | | | | | No | Multistate | |
| Important Notice to Homebuyers | X | | | | | | No | Multistate | |
| Impound Disclosure Waiver-CA | X | X | | X | | | No | CA | Required Ancillary Documents |
| Initial Interest Rate Adjustment Notice | | | | X | | | No | Multistate | Federal Disclosures |
| Initial Tax Authorization Notice-NJ | | | | X | | | No | NJ | |
| Insurance Disclosure-AR | X | X | | X | | | No | AR | Insurance |
| Insurance Disclosure-IN | X | | | | | | No | IN | Insurance |
| Insurance Disclosure-KY | X | X | | X | | | No | KY | Insurance |
| Insurance Disclosure-NY | | X | | X | | | No | NY | Insurance |
| Insurance Disclosure-RI | X | | | | | | No | RI | Insurance |
| Insurance Disclosure-TN | X | | | | | | No | TN | Insurance |
| Insurance Disclosure-WV | | X | | X | | | No | WV | Insurance |
| Insurance Notice (Policy Limit)-CA | X | | | | | | No | CA | Insurance |
| Insurance Notice-FL | | | | X | | | No | FL | |
| Insurance Notice-OH | X | X | | | | | No | OH | Notices |
| Interest Rate Disclosure-NY | X | | | | | | No | NY | Required Ancillary Documents |
| IRS 1099S Proceeds from Real Estate Transactions | | | | X | | | No | Multistate | |
| IRS W9 Request for Taxpayer Identification Number and Certification | | | | X | | | No | Multistate | |
| IRS1099SSU-Cert For No Interest Reporting | | | | X | | | No | Multistate | Tax Forms |
| Junior Lien Disclosure-NY | X | | | | | | No | NY | Disclosures and Notices |
| Language Translation Disclosure | X | | | | | | No | Multistate | |
| Late Charge Notice-OR | X | | | X | | | No | OR | Required Ancillary Documents |
| Lender and Originator Disclosures-MD | | | | X | | | Yes | MD | Security Documents |
| Lien Law Rider to Building Loan Contract-NY | | | | X | X | | No | NY | Proprietary |
| Lien Subordination Agreement Personal Property | | | | X | | | No | Multistate | Miscellaneous |
| Limited Documentation Disclosure-MA | X | | | | | | No | MA | Miscellaneous |
| Loan Agreement Addendum-TX | | | | X | | | No | TX | |
| Loan Agreement Disclaimer-MN | X | X | | | | | No | MN | Required Ancillary Documents |
| Loan Counseling Notice-NY | X | | | | | | No | NY | Required Ancillary Documents |
| Loan Estimate | X | X | | | | | No | Multistate | Federal Disclosures - Truth in Lending (Regulation Z) |
| Loan Estimate Addendum | X | X | | | | | No | Multistate | Federal Disclosures - Truth in Lending (Regulation Z) |
| Loan Information Report | | | | X | | | No | Multistate | Other |
| Loan Product Choice Disclosure WI | X | | | | | | No | WI | Proprietary |
| Loan Product Choice Disclosure-CO-M2 | X | | | | | | No | CO | Disclosures |
| Manufactured Housing Title Application-CA | | | | X | | | No | CA | Title Application |
| Manufactured Housing Title Application-MI | | | | X | | | No | MI | Title Application |
| Manufactured Housing Title Application-NE | | | | X | | | No | NE | Title Application |
| Manufactured Housing Title Application-TX | | | | X | | | No | TX | Title Application |
| Manufactured Housing Title Application-WA | | | | X | | | No | WA | Title Application |
| Manufactured Housing Title Application-WI | | | | X | | | No | WI | Title Application |
| Mortgage Awareness Program Notice-IL | X | | | | | | No | IL | Required Ancillary Documents |
| Mortgage Awareness Program Waiver-IL | | X | | X | | | No | IL | Required Ancillary Documents |
| Mortgage Disclosure Regulation Z32 | X | X | | | | | No | Multistate | Federal Disclosures |
| Mortgage Fraud Notice | X | | | | | | No | Multistate | |

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| Mortgage Fraud Notice-TX | | | | X | | | No | TX | Required Ancillary Documents |
| Mortgage Interest Statement 1098 | | | | | X | | No | Multistate | |
| Mortgage Loan Commitment | X | X | X | | | | No | All except TX | |
| Mortgage Loan Disclosure-MA | X | | | | | | No | MA | Real Estate Related |
| Mortgage Loan Disclosure-MI | X | | | | | | No | MI | Disclosures and Notices |
| Mortgage Loan Sale or Assignment Information-UT | X | | | | | | No | UT | |
| Mortgage Review Letter | | X | | | | | No | MA | |
| Motor Vehicle Title Application-FL | | | | X | X | | No | FL | Title Documents |
| Motor Vehicle Notice Of Lien (FL) | | | | X | X | | No | FL | Title Documents |
| Motor Vehicle Power of Attorney-AZ | | | | X | | | No | AZ | Title Documents |
| Motor Vehicle Power of Attorney-DE | | | | X | | | No | DE | Title Documents |
| Motor Vehicle Power of Attorney-FL | | | | X | | | No | FL | Title Documents |
| Motor Vehicle Power Of Attorney-GA | | | | X | X | | No | GA | Title Documents |
| Motor Vehicle Power of Attorney-MI | | | | X | | | No | MI | Title Documents |
| Motor Vehicle Power of Attorney-TN | | | | X | | | No | TN | Title Documents |
| Motor Vehicle Power of Attorney-TX | | | | X | | | No | TX | Title Documents |
| Motor Vehicle Security Interest Processing-MT | | | | X | X | | No | MT | Title Documents |
| Motor Vehicle Title Application-AK | | | | X | X | | No | AK | Title Documents |
| Motor Vehicle Title Application-AR | | | | X | X | | No | AR | Title Documents |
| Motor Vehicle Title Application-AZ | | | | X | X | | No | AZ | Title Documents |
| Motor Vehicle Title Application-CO | | | | X | X | | No | CO | Title Documents |
| Motor Vehicle Title Application-DC | X | | | X | X | | No | DC | Title Documents |
| Motor Vehicle Title Application-GA | | | | X | X | | No | GA | Title Documents |
| Motor Vehicle Title Application-IA | | | | X | X | | No | IA | Title Documents |
| Motor Vehicle Title Application-ID | | | | X | X | | No | ID | Title Documents |
| Motor Vehicle Title Application-IN | | | | X | X | | No | IN | Title Documents |
| Motor Vehicle Title Application-KS | | | | X | X | | No | KS | Title Documents |
| Motor Vehicle Title Application-KY | | | | X | X | | No | KY | Title Documents |
| Motor Vehicle Title Application-LA | | | | X | X | | No | LA | Title Documents |
| Motor Vehicle Title Application-MD | | | | X | X | | No | MD | Title Documents |
| Motor Vehicle Title Application-MN | | | | X | X | | No | MN | Title Documents |
| Motor Vehicle Title Application-MO | | | | X | X | | No | MO | Title Documents |
| Motor Vehicle Title Application-MT | | | | X | X | | No | MT | Title Documents |
| Motor Vehicle Title Application-NC | | | | X | X | | No | NC | Title Documents |
| Motor Vehicle Title Application-ND | | | | X | X | | No | ND | Title Documents |
| Motor Vehicle Title Application-NE | | | | X | X | | No | NE | Title Documents |
| Motor Vehicle Title Application-NJ | | | | X | X | | No | NJ | Title Documents |
| Motor Vehicle Title Application-NM | | | | X | X | | No | NM | Title Documents |
| Motor Vehicle Title Application-NY | | | | X | X | | No | NY | Title Documents |
| Motor Vehicle Title Application-OK | | | | X | X | | No | OK | Title Documents |
| Motor Vehicle Title Application-RI | | | | X | X | | No | RI | Title Documents |
| Motor Vehicle Title Application-SC | | | | X | X | | No | SC | Title Documents |
| Motor Vehicle Title Application-SD | | | | X | X | | No | SD | Title Documents |
| Motor Vehicle Title Application-TN | | | | X | X | | No | TN | Title Documents |
| Motor Vehicle Title Application-UT | | | | X | X | | No | UT | Title Documents |
| Motor Vehicle Title Application-VA | | | | X | X | | No | VA | Title Documents |
| Motor Vehicle Title Application-WI | | | | X | X | | No | WI | Title Documents |
| Motor Vehicle Title Application-WV | | | | X | X | | No | WV | Title Documents |
| Motor Vehicle Title Application-WY | | | | X | X | | No | WY | Title Documents |
| Motor Vehicle Title Notice-KS | | | | X | X | | No | KS | Title Documents |

| Document Name | Package Upfront | Package Processing | Package Pre Closing | Package Closing | Package Post Closing | Package Adverse Action | Recordable | Jurisdiction | Document Category |
|--|-----------------|--------------------|---------------------|-----------------|----------------------|------------------------|------------|-------------------|---|
| Motor Vehicle Title Notice-MN | | | | X | X | | No | MN | Title Documents |
| Motor Vehicle Title Notice-NY | | | | X | X | | No | NY | Title Documents |
| Motor Vehicle Title Notice-PA | | | | X | X | | No | PA | Title Documents |
| Motor Vehicle Title Notice-WV | | | | X | X | | No | WV | Title Documents |
| Motor Vehicle Title Notification-DE | | | | X | X | | No | DE | Title Documents |
| Motor Vehicle Title Notification-IA | | | | X | X | | No | IA | Title Documents |
| Motor Vehicle Title Notification-ID | | | | X | X | | No | ID | Title Documents |
| Motor Vehicle Title Notification-KS | | | | X | X | | No | KS | Title Documents |
| Motor Vehicle Title Notification-KY | | | | X | X | | No | KY | Title Documents |
| Motor Vehicle Title Notification-MD | | | | X | X | | No | MD | Title Documents |
| Motor Vehicle Title Notification-ME | | | | X | X | | No | ME | Title Documents |
| Motor Vehicle Title Notification-MN | | | | X | X | | No | MN | Title Documents |
| Motor Vehicle Title Notification-MT | | | | X | X | | No | MT | Title Documents |
| Motor Vehicle Title Notification-NC | | | | X | X | | No | NC | Title Documents |
| Motor Vehicle Title Notification-NY | | | | X | X | | No | NY | Title Documents |
| Motor Vehicle Title Notification-RI | | | | X | X | | No | RI | Title Documents |
| Motor Vehicle Title Notification-VA | | | | X | X | | No | VA | Title Documents |
| Motor Vehicle Title Notification-WV | | | | X | X | | No | WV | Title Documents |
| Motor Vehicle Transitional Ownership-WY | | | | X | X | | No | WY | Title Documents |
| Net Proceeds Authorization-MD | | | | X | | | No | MD | |
| Non Agency Disclosure-MN | X | | | | | | No | MN | |
| Non Refundability of Loan Fees Notice-RI | X | | | | | | No | RI | Required Ancillary Documents |
| Non Refundable Fee Disclosure | X | | | | | | No | Multistate | Shared - Miscellaneous |
| Notice and Acknowledgement with Respect to Owners Title Insurance-TN | X | | | | | | No | TN | Notices |
| Notice Of Action Taken | X | X | | | | X | No | Multistate | |
| Notice of Agency to Receive Complaints-SC | X | | | | | | No | SC | Required Ancillary Documents |
| Notice of Attorney Services-MD | | | | X | | | No | MD | |
| Notice of Borrowers Right to Select Attorney-MD | X | | | | | | No | MD | |
| Notice of Change in Status of Tax Escrow Accounts-NY | | | | X | X | | No | NY | |
| Notice of Covered Loan-DC | | | | X | X | | No | DC | Required Ancillary Documents |
| Notice of Information-NC | X | | | | | | No | NC | |
| Notice of Intent to Apply for Joint Credit | X | | | | | | No | Multistate | Regulation B |
| Notice of Intent to Proceed | X | X | X | | | | No | Multistate | Notices |
| Notice of Intent to Release-VA | | | | | X | | No | VA | |
| Notice of Lending Lender Making Advances-NY | | | | X | X | | No | NY | Miscellaneous |
| Notice of Lending Lender Receiving Advances-NY | | | | X | X | | No | NY | Miscellaneous |
| Notice of Lien | | | | X | | | No | OK | |
| Notice of Limitation | | | | X | | | Yes | FL, KY, OH | |
| Notice of Material Change in Loan Terms-KY | | X | | | | | No | KY | Required Ancillary Documents |
| Notice of Negative Information After-sharing | | | | | X | | No | Multistate | |
| Notice of Negative Information Pre-sharing | | | | X | | | No | Multistate | |
| Notice of Right to Cancel Mortgage Insurance-CA | | | | X | | | No | CA | Insurance |
| Notice of Right to Cancel Optional Insurance (WI) | | | | X | | | No | WI | |
| Notice of Right to Declare Homestead-MA | | | | X | | | No | MA | State |
| Notice of Right to Receive Copy of Appraisal | X | X | | | | | No | Multistate | Federal Disclosures |
| Notice of Right to Receive Copy of Appraisal Subordinate-CA | X | X | | | | | No | CA | Federal Disclosures |
| Notice Of Right To Rescind-MD | X | X | | | | | No | MD | Miscellaneous |
| Notice of Secondary Lien-VT | | | | X | | | Yes | VT | Notices |
| Notice of Servicing Transfer | | | | X | X | | No | All except AR, MN | Real Estate Settlement Procedures Act RESPA |
| Notice Of Servicing Transfer-AR | | | | X | X | | No | AR | Real Estate Settlement Procedures Act RESPA |

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|--|-----------------|--------------------|---------------------|-----------------|----------------------|------------------------|------------|--------------|---|
| Notice Of Servicing Transfer-MN | | | | X | X | | No | MN | Real Estate Settlement Procedures Act RESPA |
| Notice of Sold or Transfer of Mortgage Loan Closed End | | | | | X | | No | Multistate | |
| Notice of Special Flood Hazards | | X | | | | | No | Multistate | |
| Notice Regarding Collateral Protection Insurance Coverage-NJ | | | | X | | | No | NJ | Insurance |
| Notice Regarding Inaccurate Information | | | | X | | | No | Multistate | |
| Notice Regarding Legal Counsel Review-TX | | | X | | | | No | TX | Shared - State |
| Notice Regarding Title Protection Documents-OK | X | | | | | | No | OK | Required Ancillary Documents |
| Notice Regarding Translation Spanish | X | X | X | X | X | X | No | Multistate | |
| Notice to Applicants Regarding Earthquake Insurance-CA | X | | | | | | No | CA | Insurance |
| Notice to Assignee | | | | X | X | | No | Multistate | Federal Disclosures |
| Notice to Borrower About Optional Property Tax Payments-MO | | | | X | | | No | MO | Required Ancillary Documents |
| Notice To Borrower Not In Special Flood Hazard | | | X | | | | No | Multistate | Federal Disclosures/Flood Insurance |
| Notice to Borrower-IN | X | | | | | | No | IN | |
| Notice to Borrower-OK | X | X | | X | | | No | OK | |
| Notice to Home Loan Applicant | X | X | | X | | | No | Multistate | |
| Notice to Home Loan Applicant-CA | X | X | | | | | No | CA | Required Ancillary Documents |
| Notice To Purchaser Mortgagor-FL | X | | | X | | | No | FL | Required Ancillary Documents |
| Notice To Settlement Agents | | | | X | | | No | Multistate | Agency - Required Ancillary Disclosures |
| Notice To VA Loan Applicants-ND | X | | | | | | No | ND | Shared - State |
| Notice to VA Loan Borrowers | X | | | | | | No | Multistate | Notices |
| Notification to Buyer-RI | | | | X | | | No | RI | Shared - State |
| Notification to Virginia Mortgage Loan Applicants | X | | | | | | No | VA | Required Ancillary Documents |
| Occupancy Affidavit and Financial Status | | | | X | | | No | Multistate | Affidavit |
| Occupancy Agreement | | | | X | | | No | Multistate | Miscellaneous |
| Owners Title Insurance Coverage Notice | | | | X | | | No | VA | Required Ancillary Documents |
| Owners Title Insurance Disclosure-NV | X | | | | | | No | NV | Notices |
| Partial Release of Real Estate Security Instrument | | | | | X | | Yes | Multistate | |
| Party Information Report | X | X | | | | | No | Multistate | Other |
| Payment Disclosure-CO | | | | X | | | No | CO | Required Ancillary Documents |
| Payment Reduction Fee Disclosure-IA | X | | | | | | No | IA | Applications |
| Personal Financial Statement | X | X | | X | | | No | Multistate | Applications |
| Personal Financial Statement Supplement Overflow | X | X | | X | | | No | Multistate | Applications |
| Possession of Abstract (MN) | | | | X | | | No | MN | |
| Prepayment Penalty Disclosure-RI | X | | | X | | | No | RI | Disclosure |
| Private Mortgage Insurance Disclosure | | | | X | | | No | Multistate | Federal Disclosures Homeowners Protection Act (HOPA) |
| Private Mortgage Insurance Disclosure-ME | X | | | | | | No | ME | Required Ancillary Documents |
| Prohibited Acts and Practices Disclosure High Cost-RI | X | | | | | | No | RI | Required Ancillary Documents |
| Prohibited Acts and Practices Disclosure-RI | X | | | | | | No | RI | Required Ancillary Documents |
| Property Tax Benefits-IN | | | | X | | | No | IN | |
| Property Transfer Affidavit MI | | | | | X | | No | MI | Miscellaneous |
| Public Notice Regarding Foreclosure-HI | X | | | | | | No | HI | Required Ancillary Documents |
| Real Estate Certification | X | | | | | | No | Multistate | Disclosures |
| Real Estate Transfer Statement-NE | | | | X | | | No | NE | |
| Real Property Insurance Escrow Account Disclosure-NY | | | | X | | | Yes | NY | Required Ancillary Documents |
| Real Property Recordation and Tax Addendum-DC | | | | X | | | No | DC | |
| Real Property Recordation and Tax-DC | | | | X | | | No | DC | |
| Receipt Of Documents-TX | | | | X | | | No | TX | Required Ancillary Documents |
| Red Flag Notice Warning Disclosure-DC | X | | | | | | No | DC | |
| Regulation O Addendum | | | | X | | | No | Multistate | Regulation O |
| Release of Assignment of Leases and Rents | | | | X | X | | Yes | HI | Security Documents |

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|---|-----------------|--------------------|---------------------|-----------------|----------------------|------------------------|------------|------------------------------------|---|
| Release of Real Estate Security Instrument | | | | X | X | | Yes | NOT CA, CO, ID, MT, NE, OR, UT, WA | |
| Release Party | | | | X | | | No | Multistate | Miscellaneous |
| Renewal and Extension Rider-TX | | | | X | | | Yes | TX | Riders |
| Report and Certification of Loan Disbursement | | | | X | | | No | Multistate | Required Ancillary Documents |
| Request For A Certificate Of Eligibility | X | | | | | | No | Multistate | Verification |
| Request for Advance | | | | X | | | No | Multistate | Miscellaneous |
| Request For Certificate Of Eligibility Attachment | X | | | | | | No | Multistate | Verification |
| Request for Copy of Tax Return IRS 4506 | | | | X | | | No | Multistate | |
| Request for Notice (CA) | | | | X | X | | Yes | CA | State |
| Request for Notice of Default (NC) | | | | X | X | | Yes | NC | State |
| Request for Notice of Default and Election to Sell (LA) | | | | X | X | | Yes | LA | State |
| Request for Notice of Default and Election to Sell (NV) | | | | X | X | | Yes | NV | State |
| Request for Notice of Sale (MO) | | | | X | X | | Yes | MO | State |
| Request for Transcript of Tax Return IRS 4506C IVES | X | X | | X | | | No | Mul | |
| Request For Transcript of Tax Return IRS 4506T | X | X | | X | | | No | Multistate | |
| Request for Verification of Dependent Care | | X | | | | | No | Multistate | |
| Request for Verification of Dependent Care Supplement | | X | | | | | No | Multistate | |
| Request For Verification Of Deposit | | X | | | | | No | Multistate | Verification |
| Request for Verification of Deposit Supplement | | X | | | | | No | Multistate | |
| Request for Verification of Employment FNMA 1005 | | X | | | | | No | Multistate | |
| Request For Verification Of Insurance | X | | | | | | No | Multistate | |
| Request For Verification of Loan | X | X | | | | | No | Multistate | |
| Request For Verification of Loan Supplement | X | X | | | | | No | Multistate | |
| Request for Verification of Rent or Mortgage | | X | | | | | No | Multistate | |
| Request for Verification of Stock Securities | | X | | | | | No | Multistate | |
| Residential Credit Application | X | | | X | | | No | Multistate | Applications |
| Residential Loan Fee Agreement-LA | X | | | X | | | No | LA | Disclosures and Notices |
| Revised Closing Disclosure Cover Letter | | | | X | X | | No | Multistate | Federal Disclosures - Truth in Lending (Regulation Z) |
| Revised Loan Estimate Cover Letter | X | X | | | | | No | Multistate | Federal Disclosures - Truth in Lending (Regulation Z) |
| Right To Cancel Private Mortgage Insurance-IL | X | | | | | | No | IL | |
| Right to Cancel Private Mortgage Insurance-MN | | | | | X | | No | MN | |
| Right to Cancel Private Mortgage Insurance-TX | | | | | X | | No | TX | |
| Right to Choose Insurance Provider-WY | | | | X | | | No | WY | |
| Right to Cure Cosigner Waiver-WV | | | | X | | | No | WV | Miscellaneous |
| Right to Own Attorney Disclosure-ME | X | | | | | | No | ME | Proprietary |
| Risk Based Pricing Notice | X | X | | X | | | No | Multistate | Federal Disclosures, FCRA |
| Risk Based Pricing Notice Alternate for Residential Real Property | X | X | | X | | | No | Multistate | |
| Risk Based Pricing Notice Credit Score | X | X | | X | | | No | Multistate | Federal Disclosures, FCRA |
| Risk Based Pricing Notice Credit Score Not Available | X | X | | X | | | No | Multistate | |
| Risk Based Pricing Notice Not 1 to 4 Real Estate Secured | X | X | | X | | | No | Multistate | |
| Sale of Insurance Disclosure-DC | | | | X | | | No | DC | Insurance |
| Sale of Insurance Disclosure-VA | | | | X | | | No | VA | Insurance |
| Security Affidavit for the District of Columbia-DC | | | | X | | | No | DC | |
| Seller Notice Of Disposition | X | X | | | | X | No | Multistate | Notices |
| Service Provider Disclosure-CA | X | | | X | | | No | CA | Required Ancillary Documents |
| Settlement Certification | | | | X | | | No | Multistate | Required Ancillary Documents |
| Signature Name Affidavit | | | | X | | | No | Multistate | |
| Spousal Consent-WI | | | | X | | | No | WI | |
| Spousal Notice-WI - Spouse of | | | | X | | | No | WI | Disclosures |
| Standard Flood Hazard Determination | | X | | | | | No | Multistate | Flood Insurance |

| Document Name | Package Upfront | Package Processing | Package Pre Closing | Package Closing | Package Post Closing | Package Adverse Action | Recordable | Jurisdiction | Document Category |
|--|-----------------|--------------------|---------------------|-----------------|----------------------|------------------------|------------|--------------|------------------------------|
| Statement of Authority-CO | | | | X | | | Yes | CO | Other |
| Statement of Lien-WV | | | | X | | | No | WV | |
| Statement of Veteran Assuming GI Loan | | | | X | | | No | Multistate | Required Ancillary Documents |
| Subordination Agreement Real Estate Lien | | | | X | | | Yes | Multistate | |
| Tax Escrow Account Receiving Tax Bills NY | | | | X | | | No | NY | |
| Tax Escrow Option Election-WI | | | | X | | | No | WI | Required Ancillary Documents |
| Tax Escrow Option Notice-WI | X | | | | | | No | WI | Required Ancillary Documents |
| Tax Information Authorization | X | | | | | | No | Multistate | |
| Telephone, Text and Email Communications Acknowledgment | X | X | | X | | | No | Multistate | |
| Temporary Authority to Operate Disclosure-GA | X | | | | | | No | GA | Disclosures |
| Termination of Right to Rescind-DC | X | | | | | | No | DC | Disclosures |
| Title Guaranty Affidavit-IA | X | X | | X | | | No | IA | |
| Title Guaranty Affidavit Buyer-IA | X | X | | X | | | No | IA | |
| Title Guaranty Application-IA | X | X | | X | X | | No | IA | |
| Title Insurance Disclosure-IL | X | | | | | | No | IL | |
| Title Insurance Disclosure-RI | X | | | | | | No | RI | Required Ancillary Documents |
| Title Insurance Disclosures | X | | | | | | No | Multistate | Insurance |
| Title Insurance Identification Rider-LA | | | | X | | | Yes | LA | Security Documents |
| Title Insurance Notice-CA | | | | X | | | No | CA | |
| Transfer of Lien-TX | | | | X | X | | Yes | TX | Security Documents |
| Trustee Acknowledgment | | | | X | | | No | Multistate | |
| UCC Agreement Regarding Owner Name Individual | | | | X | | | No | Multistate | UCC Documents |
| UCC Financing Statement Filing Authorization | | X | | X | X | | No | Multistate | UCC Documents |
| UCC Financing Statement IACA 2013 | | | | X | X | | No | IL | UCC Documents |
| UCC Financing Statement IACA 2013 DBA-SD | | | | X | X | | No | SD | UCC Documents |
| Uniform Cancellation Affidavit | | | | X | X | | Yes | LA | Shared |
| Uniform Residential Loan Application | X | X | | X | | | No | Multistate | Applications |
| Uniform Residential Loan Application - Lender Loan Information | X | X | | X | | | No | Multistate | Applications |
| Uniform Underwriting and Transmittal Summary | | X | | | | | No | Multistate | Disclosures |
| Uniform Underwriting and Transmittal Summary Continuation Page | | X | | | | | No | Multistate | Disclosures |
| VA 261802A Addendum to Uniform Residential Loan Application 816 | X | | | X | | | No | Multistate | Applications |
| Veterans Affairs Escape Clause | X | | | | | | No | Multistate | |
| VA Form 26_0503 Federal Collection Policy Notice | X | | | | | | No | Multistate | Notices |
| Variable Rate Disclosure Closed End-NY | X | | | X | | | No | NY | Required Ancillary Documents |
| Verbal Verification of Employment | | X | | | | | No | Multistate | |
| Verification of Credit Application Due to Fraud Alert | X | | | | | | No | Multistate | Miscellaneous |
| Verification of VA Benefit VA 26_8937 | | X | | | | | No | Multistate | Verification |
| Veterans Affairs Application for Assumption Approval | X | X | | X | | | No | Multistate | Required Ancillary Documents |
| Veterans Affairs Counseling Checklist | X | | | | | | No | Multistate | Required Ancillary Documents |
| Veterans Affairs Debt Questionnaire | X | | | | | | No | Multistate | Required Ancillary Documents |
| Veterans Affairs Lender Certifications | | | | X | | | No | Multistate | Required Ancillary Documents |
| Veterans Affairs Loan Analysis | | X | | | | | No | Multistate | Creditworthiness |
| Veterans Affairs Loan Analysis Overflow | | X | | | | | No | Multistate | Creditworthiness |
| Veterans Affairs Loan Summary Sheet | | | | X | | | No | Multistate | Required Ancillary Documents |
| Veterans Affairs Natural Disaster Certification | | | | X | | | No | Multistate | Required Ancillary Documents |
| Veterans Affairs Notice of Action Taken | X | X | | | | X | No | Multistate | Disclosures and Notices |
| Veterans Affairs Property Acknowledgment | | X | | | | | No | Multistate | Real Estate Related |
| Veterans Affairs Request for Determination of Eligibility for Surviving Spouse | X | | | | | | No | Multistate | Required Ancillary Documents |
| Veterans Affairs Statement of Purchaser or Owner Assuming Loan | | | | X | | | No | Multistate | Required Ancillary Documents |
| Voluntary Information for Government Monitoring Purposes | X | | | | | | No | CA | |

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|---------------------------------------|-----------------|--------------------|---------------------|-----------------|----------------------|------------------------|------------|--------------|---|
| Waiver of Appraisal Rights Notice-SC | X | | | | | | No | SC | Shared - State |
| Waiver of Appraisal Rights-SC | | | | X | | | No | SC | Shared - State |
| Waiver of Class Action Rights-UT | | | | X | | | No | UT | Required Ancillary Documents |
| Waiver of Homestead Exemption | | | | X | | | Yes | AL | |
| Withholding Tax Requirement Notice-ME | | | | X | | | No | ME | |
| Written List of Providers | X | | | | | | No | Multistate | Federal Disclosures - Truth in Lending (Regulation Z) |
| Your Home Loan Toolkit | X | | | | | | No | Multistate | |
| Your Home Loan Toolkit Spanish | X | | | | | | No | Multistate | |